



## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,744.15	-5.60
NIFTY 50	10,772.65	22.90
NIFTY NEXT 50	28,148.05	149.00
NIFTY 100	11,037.20	28.60
NIFTY 200	5,734.75	16.60
NIFTY 500	9,194.50	27.90
NIFTY MIDCAP 50	4,877.85	34.05
INDIA VIX	12.505	-0.07
S&P BSE SENSEX	35657.86	83.31
S&P BSE SENSEX 50	11285.61	21.92
S&P BSE 100	11039.34	24.78
S&P BSE MidCap	15391.62	85.88
S&P BSE SmallCap	16059.94	73.45
S&P BSE 200	4629.45	12.24
S&P BSE 500	14587.74	41.13
S&P BSE AllCap	4190.01	11.95
S&P BSE LargeCap	4181.15	8.61

## TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	1,68,762	15,117.56
Stock Futures	7,41,716	48,642.99
Index Options	37,00,001	3,53,465.86
Stock Options	5,62,163	39,080.26
F&O Total	51,72,642	4,56,306.66







## GAINERS

Symbol	LTP	% chng
HINDPETRO	268.1	4.54
HEROMOTOCO	3,647.80	4.05
TATAMOTORS	269.5	3.04
GRASIM	988.1	2.01
TCS	1,917.75	1.99


## LOSERS


CIPLA	612.45	-2.25
TECHM	634.95	-1.81
INFRADEL	299	-1.47
SUNPHARMA	559	-1.4
DRREDDY	2,267.00	-1.38


## FIRST LIGHT HEADINGS


-  Equity indices close in green; auto stocks rise
-  NSE imposes Rs 1 cr penalty on Electrosteel Steels
-  Welspun Enterprises bags LOA from NHAI for road project
-  IIFL Finance raises Rs 325 cr via masala bonds from UK's CDC Group
-  SCI to get Rs 500 cr to purchase ships: Nitin Gadkari
-  NABARD plans to disburse Rs 10,000 cr to Punjab

## MARKET INSIGHT

 **On Jul 6** : Indian equity benchmarks ended the volatile day of trade with marginal gains, tracking mostly positive Asian markets. Markets started the session on pessimistic note and traded with small losses as traders were cautious on report stating that the increase in minimum support prices (MSP) by the government is set to bump up the Reserve Bank of India's already heightened inflation forecast and will likely lead to higher interest rates at the next monetary policy review on August 1 and possibly another before the year ends. Key indices quickly erased their losses and entered into green terrain, as sentiments turned optimistic with private report that a lower base in the previous year's quarter and likely good show by select companies in sectors such as automobiles, capital goods, FMCG, IT, and metals should help the Nifty 50 companies report a double-digit growth in aggregate sales and profits for the June 2018 quarter.

 However, domestic indices failed to hold on to their gains and went home with marginal gains, as some selling pressure was seen in the last hour of trade. Traders failed to draw any sense of relief from a private report stating that economic activity is indeed improving after robust services PMI data showed that the manufacturing sector is growing at a robust pace, providing a big boost to the government at the centre. The market participants even overlooked India's outgoing chief economic advisor Arvind Subramanian's statement that the country can handle shocks from external factors like high oil prices and a strong dollar.

 On the global front, Asian markets ended mostly in green. European markets were trading mostly in green in early deals on Friday, as the trade dispute between the United States and China escalated with U.S. tariffs on \$34 billion in Chinese imports taking effect and China immediately retaliating. Markets gained traction and traded in fine fettle, as optimism remained on the street with a private report stating that the Indian engineering exports have managed to grow by close to 20% for the April-May, 2018, reflecting a so far so good scenario even as the US - China tariff war has spread to some key trading markets in Europe, Canada and Mexico and shows no early signs of abating. The data also showed that the growth in advances was slightly higher than the growth registered in the previous fortnight ended June 8. It had risen by 12.67% to Rs 85,98,703 crore. During the period under review, bank deposits had risen by 7.59% to Rs 113,53,525 crore, compared with Rs 105,51,910 crore in the period ended June 23, 2017

 Back home, textile sector was in limelight after the Indian Textiles Accessories and Machinery Manufacturers (ITAMMA) said India is poised to overtake China in the textile sector by capitalizing on factors such as cheaper labour and modernisation and Tamil Nadu will have a major role to play in it. Besides, Airline stocks ended higher, supported with a private report stating that the number of flyers in the months of April and May rising 17.7% to 9.4 lakh every day on average.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 35644.56, up by 70.01 points or 0.20% after trading in a range of 35532.21 and 35799.71. The broader indices were trading in green; the BSE Mid cap index was up by 0.52%, while Small cap index was up by 0.39%. There were 16 stocks advancing against 15 stocks declining on the index. The CNX Nifty ended at 10767.60, up by 17.85 points or 0.17% after trading in a range of 10735.05 and 10816.35. There were 23 stocks advancing against 27 stocks declining on the index. The top gainers on Nifty were HPCL up by 4.70%, Hero MotoCorp up by 3.69%, Tata Motors up by 3.56%, Grasim Industries up by 1.98% and TCS up by 1.83%. On the flip side, Cipla down by 2.47%, Tech Mahindra down by 1.71%, Bharti Infratel down by 1.47%, Zee Entertainment down by 1.40% and NTPC down by 1.35% were the top losers.

For upcoming sessions, 10900-950 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34660	35159	35658	36104	36550	Rangebound
NIFTY 50	10471	10622	10773	10908	11043	Rangebound
NIFTY BANK	25742	26113	26485	26815	27146	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
CYIENT	5	Annual General Meeting/Dividend- Rs 4 Per Share	5-Jul-18	-
BAJAJ-AUTO	10	Annual General Meeting / Dividend- Rs 60 Per Share	5-Jul-18	-
BAJAJFINSV	5	Annual General Meeting / Dividend- Rs 1.75 Per Share	5-Jul-18	-
BAJAJHLDNG	10	Annual General Meeting / Dividend- Rs 40 Per Share	5-Jul-18	-
BAIFINANCE	2	Annual General Meeting / Dividend- Rs 4 Per Share	5-Jul-18	-
BANKBARODA	2	Annual General Meeting	5-Jul-18	-
TATASTEEL	10	Annual General Meeting / Dividend- Rs 10 Per Share	5-Jul-18	-
HITECH	10	Annual General Meeting/Dividend- Re 0.25 Per Share	5-Jul-18	-
KDDL	10	Annual General Meeting/Dividend- Rs 2.50 Per Share	5-Jul-18	-
KESORAMIND	10	Annual General Meeting	5-Jul-18	-
MAHSCOOTER	10	Annual General Meeting/Dividend- Rs 33 Per Share	5-Jul-18	-
ORIENTPPR	1	Dividend- Re 0.60 Per Share	5-Jul-18	-
BANKINDIA	10	Annual General Meeting	5-Jul-18	-
AMILAND	2	Annual General Meeting/Dividend- Rs 0.20 Per Share	6-Jul-18	-
5PAISA	10	Annual General Meeting	6-Jul-18	-
CCL	2	Dividend- Rs 2.50 Per Share	6-Jul-18	-
VIPIND	2	Annual General Meeting / Dividend- Rs 2 Per Share	6-Jul-18	-
INDIANHUME	2	Annual General Meeting/Dividend- Rs 3.40 Per Share	6-Jul-18	-
JSWSTEEL	1	Annual General Meeting / Dividend- Rs 3.20 Per Share	6-Jul-18	-
PDMJEPAPER	1	Annual General Meeting/Dividend- Re 0.15 Per Share	6-Jul-18	-
HITECHCORP	10	Annual General Meeting / Dividend- Re 0.90 Per Share	6-Jul-18	-
ASHOKLEY	1	Dividend- Rs 2.43 Per Share	9-Jul-18	-
BALKRISIND	2	Annual General Meeting/Dividend- Rs 1.50 Per Share	9-Jul-18	-
BATAINDIA	5	Annual General Meeting/Dividend- Rs 4 Per Share	9-Jul-18	-
GOACARBON	10	Annual General Meeting/Dividend- Rs 10 Per Share	9-Jul-18	-
ZEEL	1	Annual General Meeting / Dividend- Rs 2.90 Per Share	9-Jul-18	10-Jul-18
NELCO	10	Annual General Meeting	9-Jul-18	-
LUMAXIND	10	Dividend- Rs 23 Per Share	9-Jul-18	-
MINDTREE	10	Annual General Meeting/Dividend- Rs 3 Per Share	9-Jul-18	-
IMFA	10	Annual General Meeting/Dividend Rs 10/- Per Share	9-Jul-18	-
CUB	1	Bonus 1:10	10-Jul-18	11-Jul-18
3PLAND	2	Annual General Meeting	10-Jul-18	-
ABBOTINDIA	10	Annual General Meeting / Final Dividend- Rs 50 Per Share / Special Dividend- Rs 5 Per Share	10-Jul-18	-
CEATLTD	10	Annual General Meeting/Dividend- Rs 11.50 Per Share	10-Jul-18	-
ULTRACEMCO	10	Annual General Meeting/Dividend- Rs 10.50 Per Share	10-Jul-18	-
SESHAPAPER	10	Annual General Meeting/Dividend- Rs 15 Per Share	10-Jul-18	-
SFL	5	Annual General Meeting	10-Jul-18	-
TATASPONGE	10	Annual General Meeting / Dividend Rs - 20 Per Share	10-Jul-18	-
ORIENTELEC	1	Annual General Meeting/Dividend- Re 0.50 Per Share	10-Jul-18	-
BOROSIL	1	Dividend- Rs 2.50 Per Share	11-Jul-18	-
GREENPLY	1	Annual General Meeting/Dividend- Re 0.60 Per Share	11-Jul-18	-
HEROMOTOCO	2	Annual General Meeting / Dividend- Rs 40 Per Share	11-Jul-18	-
INDHOTEL	1	Annual General Meeting/Dividend Re- 0.40 Per Share	11-Jul-18	-
KTKBANK	10	Annual General Meeting / Dividend- Rs 3 Per Share	11-Jul-18	-

Data Source-Ace Equity, NSE,BSE

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## Mansukh Securities and Finance Ltd

Mansukh House, Plot No. 6, Opp. Mother Dairy Plant, Patparganj Road, Pandav Nagar,  
 New Delhi-110092, Phone: 91-11- 47617800 , 61287800 Fax: 011- 47617835 , 61287835  
 Email: research@moneysukh.com, Website: www.moneysukh.com

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 MCX/TCM/CORP/0740 NCDEX/TCM/CORP/0293

NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



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For more copies or other information, please send your query at [research@moneysukh.com](mailto:research@moneysukh.com)

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## Mansukh Securities and Finance Ltd

Mansukh House, Plot No. 6, Opp. Mother Dairy Plant, Patparganj Road, Pandav Nagar,  
New Delhi-110092, Phone: 91-11- 47617800 , 61287800 Fax: 011- 47617835 , 61287835  
Email: research@moneysukh.com, Website: www.moneysukh.com

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