



## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,786.05	16.15
NIFTY 50	10,749.75	-20.15
NIFTY NEXT 50	27,999.05	-114.25
NIFTY 100	11,008.60	-24.40
NIFTY 200	5,718.15	-15.95
NIFTY 500	9,166.60	-27.95
NIFTY MIDCAP 50	4,843.80	-55.25
INDIA VIX	12.605	-0.05
S&P BSE SENSEX	35574.55	-70.85
S&P BSE SENSEX 50	11263.69	-21.97
S&P BSE 100	11014.56	-25.77
S&P BSE MidCap	15305.74	-109.52
S&P BSE SmallCap	15986.49	-64.1
S&P BSE 200	4617.21	-11.34
S&P BSE 500	14546.61	-38.36
S&P BSE AllCap	4178.06	-11.55
S&P BSE LargeCap	4172.54	-7.56

## TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	1,74,586	16,228.47
Stock Futures	7,10,613	47,813.93
Index Options	1,35,78,972	14,11,209.06
Stock Options	5,80,841	42,572.24
F&O Total	1,50,45,012	15,17,823.71







## GAINERS

Symbol	LTP	% chng
YESBANK	348.6	3.89
ULTRACEMCO	3,936.85	3.86
ITC	272.75	3.16
ASIANPAINT	1,324.00	2.65
COALINDIA	271.25	2.61


## LOSERS


TITAN	836	-5.7
INFY	1,286.50	-4.36
VEDL	219.2	-3.88
RELIANCE	964.65	-2.57
SUNPHARMA	567.7	-2


## FIRST LIGHT HEADINGS


-  **Sensex ends lower; Infosys weighs**
-  **Future Lifestyle to buy 29.9% stake in Koovs**
-  **Yes Bank receives SEBI approval to launch Mutual Fund business**
-  **Tata wins Rs 3,057 cr Bharat Net project in Chhattisgarh**
-  **CSIR-IMTECH inks pact with Zydus Cadila**
-  **First gas from RIL's KG-D6 project in 2020: Mukesh Ambani**

## MARKET INSIGHT

 **On Jul 5** : Indian equity benchmarks ended the lackluster day of trade marginally in red on Thursday, with frontline gauges swinging between green and red for some part of the day. Domestic bourses made a cautious start and traded with marginal losses, as concerns about the outbreak of a global trade war persisted. Traders remained cautious on report that the Securities and Exchange Board of India has issued a fresh show-cause notice to the National Stock Exchange and some of the key officials - including former CEOs Ravi Narain and Chitra Ramkrishna - on Wednesday, asking them to explain the allegations of preferential access to a few high-frequency traders and brokers to its trading platform. Some cautiousness also came with a private report stating that the government decision to significantly increase minimum support price (MSP) for several kharif crops to boost farmers' incomes could push inflation upwards and widen the fiscal deficit.

 However, further down-ward move got restricted as traders found some solace with Union Minister Arun Jaitley's statement that the government's fiscal deficit target would not be breached on account of higher MSP for 14 crops as large provisioning for food subsidy has already been made in the Budget for current fiscal. Some comfort also came with Niti Aayog's Vice-Chairman, Rajiv Kumar's statement that food and fuel are not contributing to the overall inflationary pressures in the economy. So this constant talk about inflationary pressures because of the MSP is quite misplaced. Traders also took note of Commerce and Industry Minister Suresh Prabhu's statement that India's exports are growing at a healthy rate and may record about 20% growth in June. However, these are challenging times for global trade as countries are taking protectionist measures.

 On the global front, Asian markets ended mixed. Investors fretted over US-China tariffs which are due to kick in within hours and threaten to trigger a trade war between the world's top two economies. European markets were trading in green in early deals on Thursday, as reassuring economic data from Germany and a report that its big carmakers could be spared from US tariffs offset another gloomy session for Asia.

 Back home, shares of the four cable television service provider dropped after Reliance Industries announced the launch of fixed-line broadband service Jio GigaFiber from 15 August 2018. Besides, shares of liquor makers such United Breweries and Pincon Spirit fell after Karnataka chief minister HD Kumaraswamy proposed four percent tax hike on liquor in today's Budget speech. However, select farm sector stocks closed in green after Karnataka Chief Minister H D Kumaraswamy announced a mega Rs 34,000 crore farm loan waiver scheme in the maiden budget of the Congress-JDS coalition government. The Reserve Bank of India could subsequently raise interest rates to counter the potential inflationary impact.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 35597.71, down by 47.69 points or 0.13% after trading in a range of 35517.79 and 35748.26. There were 14 stocks advancing against 17 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index fell 0.66%, while Small cap index was down by 0.43%. The CNX Nifty ended at 10757.00, down by 12.90 points or 0.12% after trading in a range of 10726.25 and 10786.05. There were 24 stocks advancing against 26 stocks declining on the index. The top gainers on Nifty were Ultratech Cement up by 3.91%, Yes Bank up by 3.83%, ITC up by 3.23%, Coal India up by 2.74% and Asian Paints up by 2.73%. On the flip side, Titan Co down by 5.57%, Infosys down by 4.25%, Vedanta down by 3.64%, Tata Steel down by 3.13% and Reliance Industries down by 2.44% were the top losers. For upcoming sessions, 10900-950 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34579	35077	35575	36020	36465	Rangebound
NIFTY 50	10448	10599	10750	10885	11020	Rangebound
NIFTY BANK	25742	26113	26484	26815	27146	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
CYIENT	5	Annual General Meeting/Dividend- Rs 4 Per Share	5-Jul-18	-
BAJAJ-AUTO	10	Annual General Meeting / Dividend- Rs 60 Per Share	5-Jul-18	-
BAJAJFINSV	5	Annual General Meeting / Dividend- Rs 1.75 Per Share	5-Jul-18	-
BAJAJHLDNG	10	Annual General Meeting / Dividend- Rs 40 Per Share	5-Jul-18	-
BAIFINANCE	2	Annual General Meeting / Dividend- Rs 4 Per Share	5-Jul-18	-
BANKBARODA	2	Annual General Meeting	5-Jul-18	-
TATASTEEL	10	Annual General Meeting / Dividend- Rs 10 Per Share	5-Jul-18	-
HITECH	10	Annual General Meeting/Dividend- Re 0.25 Per Share	5-Jul-18	-
KDDL	10	Annual General Meeting/Dividend- Rs 2.50 Per Share	5-Jul-18	-
KESORAMIND	10	Annual General Meeting	5-Jul-18	-
MAHSCOOTER	10	Annual General Meeting/Dividend- Rs 33 Per Share	5-Jul-18	-
ORIENTPPR	1	Dividend- Re 0.60 Per Share	5-Jul-18	-
BANKINDIA	10	Annual General Meeting	5-Jul-18	-
AMILAND	2	Annual General Meeting/Dividend- Rs 0.20 Per Share	6-Jul-18	-
5PAISA	10	Annual General Meeting	6-Jul-18	-
CCL	2	Dividend- Rs 2.50 Per Share	6-Jul-18	-
VIPIND	2	Annual General Meeting / Dividend- Rs 2 Per Share	6-Jul-18	-
INDIANHUME	2	Annual General Meeting/Dividend- Rs 3.40 Per Share	6-Jul-18	-
JSWSTEEL	1	Annual General Meeting / Dividend- Rs 3.20 Per Share	6-Jul-18	-
PDMJEPAPER	1	Annual General Meeting/Dividend- Re 0.15 Per Share	6-Jul-18	-
HITECHCORP	10	Annual General Meeting / Dividend- Re 0.90 Per Share	6-Jul-18	-
ASHOKLEY	1	Dividend- Rs 2.43 Per Share	9-Jul-18	-
BALKRISIND	2	Annual General Meeting/Dividend- Rs 1.50 Per Share	9-Jul-18	-
BATAINDIA	5	Annual General Meeting/Dividend- Rs 4 Per Share	9-Jul-18	-
GOACARBON	10	Annual General Meeting/Dividend- Rs 10 Per Share	9-Jul-18	-
ZEEL	1	Annual General Meeting / Dividend- Rs 2.90 Per Share	9-Jul-18	10-Jul-18
NELCO	10	Annual General Meeting	9-Jul-18	-
LUMAXIND	10	Dividend- Rs 23 Per Share	9-Jul-18	-
MINDTREE	10	Annual General Meeting/Dividend- Rs 3 Per Share	9-Jul-18	-
IMFA	10	Annual General Meeting/Dividend Rs 10/- Per Share	9-Jul-18	-
CUB	1	Bonus 1:10	10-Jul-18	11-Jul-18
3PLAND	2	Annual General Meeting	10-Jul-18	-
ABBOTINDIA	10	Annual General Meeting / Final Dividend- Rs 50 Per Share / Special Dividend- Rs 5 Per Share	10-Jul-18	-
CEATLTD	10	Annual General Meeting/Dividend- Rs 11.50 Per Share	10-Jul-18	-
ULTRACEMCO	10	Annual General Meeting/Dividend- Rs 10.50 Per Share	10-Jul-18	-
SESHAPAPER	10	Annual General Meeting/Dividend- Rs 15 Per Share	10-Jul-18	-
SFL	5	Annual General Meeting	10-Jul-18	-
TATASPONGE	10	Annual General Meeting / Dividend Rs - 20 Per Share	10-Jul-18	-
ORIENTELEC	1	Annual General Meeting/Dividend- Re 0.50 Per Share	10-Jul-18	-
BOROSIL	1	Dividend- Rs 2.50 Per Share	11-Jul-18	-
GREENPLY	1	Annual General Meeting/Dividend- Re 0.60 Per Share	11-Jul-18	-
HEROMOTOCO	2	Annual General Meeting / Dividend- Rs 40 Per Share	11-Jul-18	-
INDHOTEL	1	Annual General Meeting/Dividend Re- 0.40 Per Share	11-Jul-18	-
KTKBANK	10	Annual General Meeting / Dividend- Rs 3 Per Share	11-Jul-18	-

Data Source-Ace Equity, NSE,BSE

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