



LAST SESSION DATA MATRIX

| Index | Current | Change |
|-------------------|------------------|-----------------|
| NIFTY 50 Pre Open | 10,715.00 | 15.10 |
| NIFTY 50 | 10,769.90 | 70.00 |
| NIFTY NEXT 50 | 28,113.30 | -57.20 |
| NIFTY 100 | 11,033.00 | 58.80 |
| NIFTY 200 | 5,734.10 | 27.90 |
| NIFTY 500 | 9,194.55 | 45.15 |
| NIFTY MIDCAP 50 | 4,899.05 | 15.25 |
| INDIA VIX | 12.5875 | -0.41 |
| S&P BSE SENSEX | 35645.4 | 266.8 |
| S&P BSE SENSEX 50 | 11285.66 | 70.45 |
| S&P BSE 100 | 11040.33 | 57.95 |
| S&P BSE MidCap | 15415.26 | -26.17 |
| S&P BSE SmallCap | 16050.59 | 60.5 |
| S&P BSE 200 | 4628.55 | 22.63 |
| S&P BSE 500 | 14584.97 | 69.53 |
| S&P BSE AllCap | 4189.61 | 19.76 |
| S&P BSE LargeCap | 4180.1 | 24.81 |
| TURNOVER | | |
| Product | No. of contracts | Turnover (cr.)* |
| Index Futures | 2,09,991 | 19,255.46 |
| Stock Futures | 6,66,974 | 44,522.23 |
| Index Options | 76,65,941 | 7,74,266.71 |
| Stock Options | 4,72,315 | 33,732.80 |
| F&O Total | 90,15,221 | 8,71,777.20 |
| GAINERS | | |
| Symbol | LTP | % chng |
| BAJAJ-AUTO | 2,988.80 | 4.42 |
| LUPIN | 938 | 3.86 |
| MARUTI | 9,224.95 | 2.78 |
| BAJAJFINSV | 6,035.00 | 2.55 |
| HDFC | 1,922.85 | 2.3 |
| LOSERS | | |
| HINDPETRO | 252.15 | -2.59 |
| GRASIM | 966 | -2.01 |
| CIPLA | 627.75 | -1.98 |
| NIPCO | 152.55 | -1.58 |
| VEDL | 228 | -1.32 |

FIRST LIGHT HEADINGS

-  **Sensex marks highest close in near two weeks**
-  **Air India's Mumbai building to be sold to JNPT: Nitin Gadkari**
-  **Government sells 3.6% stake in Nalco**
-  **Kwality's board defers share buyback and bonus issue**
-  **Vedanta to raise up to Rs 1,500 cr through NCDs**
-  **India raises local rice purchase price by 13 percent to woo farmers**

MARKET INSIGHT

-  **On Jul 4** : Indian equity benchmarks traded in green for most part of the day and ended the session with strong gains. Heavy buying in last hour of trade pulled the markets higher with Sensex surpassing crucial 35,650 level. Domestic bourses made a cautious start and traded with marginal losses, following weak cues from Asian peers. Sentiments were downbeat with the rating agency ICRA's report that Reserve Bank of India's (RBI) plan to change disbursement norms of working capital would exert pressure on the liquidity profile of borrowers, specifically those having a high dependence on cash credit or overdraft facilities while lacking alternative sources of liquidity. However, key indices erased losses and turned into positive terrain, as traders received encouragement with NITI Aayog Vice Chairman Rajiv Kumar's statement that the Indian economy is on the cusp of a major sustained and ongoing recovery and poised to grow above 8% from the next year, thanks to a slew of measures taken by the government in the last few years.
-  Markets extended their northward journey in the noon deals, after Union Cabinet approved the proposal to hike the Minimum Support Price (MSP) for Kharif crops, which was made in the Budget 2018 by Finance Minister Arun Jaitley. The MSP for paddy has been raised by around Rs 250 per quintal. The hike in MSP is one of the measures taken by the Narendra Modi government to end farmers woes in the country. Investors' morale also remained upbeat on a report that SEBI has enhanced the overseas investment limit of alternative investment funds (AIF) and venture capital funds (VCF) to \$750 million from the current \$500 million.
-  On the global front, Asian markets ended mostly in red, on heightened anxieties about Sino-U.S. trade tensions ahead of Washington's end-of-week deadline to impose tariffs on Chinese imports. European markets were trading mostly in red in early deals on Wednesday, amid elevated tensions between the U.S. and China over looming trade tariffs and investment restrictions. Meanwhile, Moody's Investors Service's latest report highlighted that higher crude price is a key risk to India's growth, but subsidy reform in petrol and diesel has diminished the risk to sovereign credit profile.
-  Back home, PSU Bank sector was in focus with a report stating that India's public-sector financial institutions control about 70 percent of all banking assets in the country, but they have the highest exposure to soured loans amounting to as much as \$150 billion. In fact, the 21 state-owned banks had stressed loans of about 8.26 trillion rupees (\$120 billion) as of December 31. Some support also came with private report showing that activity in India's service industry rebounded in June from a mild contraction last month, expanding at its quickest pace in a year on the back of a surge in new business orders. The Nikkei/IHS Markit Services Purchasing Managers' Index (PMI) climbed to 52.6 last month, its highest since June 2017, from 49.6 in May..

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 35653.87, up by 275.27 points or 0.78% after trading in a range of 35309.67 and 35667.31. There were 17 stocks advancing against 13 stocks declining on the index. The broader indices ended mixed; the BSE Mid cap index fell 0.18%, while Small cap index was up by 0.36%. The CNX Nifty ended at 10771.85, up by 71.95 points or 0.67% after trading in a range of 10677.75 and 10777.15. There were 26 stocks advancing against 24 stocks declining on the index. The top gainers on Nifty were Bajaj Auto up by 4.32%, Lupin up by 3.70%, Bharti Infratel up by 2.92%, Maruti Suzuki up by 2.88% and Bajaj Finserv up by 2.49%. On the flip side, HPCL down by 2.49%, Cipla down by 2.27%, Grasim Industries down by 2.10%, NTPC down by 1.42% and BPCL down by 1.40% were the top losers.

For upcoming sessions, 10900-950 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

| Index | Support 2 | Support 1 | Previous Close | Resistance 1 | Resistance 2 | Trend |
|------------|-----------|-----------|----------------|--------------|--------------|------------|
| SENSEX | 34647 | 35146 | 35645 | 36091 | 36537 | Rangebound |
| NIFTY 50 | 10468 | 10619 | 10770 | 10905 | 11040 | Rangebound |
| NIFTY BANK | 25685 | 26055 | 26425 | 26755 | 27085 | Rangebound |





CORPORATE ACTIONS

| Symbol | Face Value(Rs.) | Purpose | Ex-Date | Record Date |
|------------|-----------------|---|-----------|-------------|
| 21STCENMGM | 10 | Annual General Meeting/Dividend Rs 2.50/- Per Share | 4-Jul-18 | - |
| DABUR | 1 | Annual General Meeting/ Final Dividend- Rs 1.25 Per Share/ Special Dividend- Rs 5 Per Share | 4-Jul-18 | - |
| ICICIGI | 10 | Annual General Meeting/Dividend- Rs 2.50 Per Share | 4-Jul-18 | - |
| HAVELLS | 1 | Annual General Meeting/Dividend- Rs 4 Per Share | 4-Jul-18 | - |
| SUNDARMHLD | 5 | Annual General Meeting / Dividend- Rs 1.50 Per Share | 4-Jul-18 | - |
| INOXWIND | 10 | Annual General Meeting | 4-Jul-18 | - |
| MAYURUNIQ | 5 | Annual General Meeting/Dividend- Re 0.25 Per Share | 4-Jul-18 | - |
| SUNDARMFN | 10 | Annual General Meeting/Dividend- Rs 7 Per Share | 4-Jul-18 | - |
| HCC | 1 | Annual General Meeting | 4-Jul-18 | - |
| BAJAJ-AUTO | 10 | Annual General Meeting / Dividend- Rs 60 Per Share | 5-Jul-18 | - |
| BAJAJFINSV | 5 | Annual General Meeting / Dividend- Rs 1.75 Per Share | 5-Jul-18 | - |
| BAJAJHLDNG | 10 | Annual General Meeting / Dividend- Rs 40 Per Share | 5-Jul-18 | - |
| BAJFINANCE | 2 | Annual General Meeting / Dividend- Rs 4 Per Share | 5-Jul-18 | - |
| BANKBARODA | 2 | Annual General Meeting | 5-Jul-18 | - |
| BANKINDIA | 10 | Annual General Meeting | 5-Jul-18 | - |
| TATASTEEL | 10 | Annual General Meeting / Dividend- Rs 10 Per Share | 5-Jul-18 | - |
| HITECH | 10 | Annual General Meeting/Dividend- Re 0.25 Per Share | 5-Jul-18 | - |
| KDDL | 10 | Annual General Meeting/Dividend- Rs 2.50 Per Share | 5-Jul-18 | - |
| KESORAMIND | 10 | Annual General Meeting | 5-Jul-18 | - |
| MAHSCOOTER | 10 | Annual General Meeting/Dividend- Rs 33 Per Share | 5-Jul-18 | - |
| ORIENTPPR | 1 | Dividend- Re 0.60 Per Share | 5-Jul-18 | - |
| CYIENT | 5 | Annual General Meeting/Dividend- Rs 4 Per Share | 5-Jul-18 | - |
| 5PAISA | 10 | Annual General Meeting | 5-Jul-18 | - |
| CCL | 2 | Dividend- Rs 2.50 Per Share | 6-Jul-18 | - |
| AMJLAND | 2 | Annual General Meeting/Dividend- Rs 0.20 Per Share | 6-Jul-18 | - |
| VIPIND | 2 | Annual General Meeting / Dividend- Rs 2 Per Share | 6-Jul-18 | - |
| JSWSTEEL | 1 | Annual General Meeting / Dividend- Rs 3.20 Per Share | 6-Jul-18 | - |
| INDIANHUME | 2 | Annual General Meeting/Dividend- Rs 3.40 Per Share | 6-Jul-18 | - |
| PDMJEPAPER | 1 | Annual General Meeting/Dividend- Re 0.15 Per Share | 6-Jul-18 | - |
| HITECHCORP | 10 | Annual General Meeting / Dividend- Re 0.90 Per Share | 6-Jul-18 | - |
| ASHOKLEY | 1 | Dividend- Rs 2.43 Per Share | 9-Jul-18 | - |
| BALKRISIND | 2 | Annual General Meeting/Dividend- Rs 1.50 Per Share | 9-Jul-18 | - |
| BATAINDIA | 5 | Annual General Meeting/Dividend- Rs 4 Per Share | 9-Jul-18 | - |
| GOACARBON | 10 | Annual General Meeting/Dividend- Rs 10 Per Share | 9-Jul-18 | - |
| ZEEL | 1 | Annual General Meeting / Dividend- Rs 2.90 Per Share | 9-Jul-18 | 10-Jul-18 |
| LUMAXIND | 10 | Dividend- Rs 23 Per Share | 9-Jul-18 | - |
| MINDTREE | 10 | Annual General Meeting/Dividend- Rs 3 Per Share | 9-Jul-18 | - |
| NELCO | 10 | Annual General Meeting | 9-Jul-18 | - |
| IMFA | 10 | Annual General Meeting/Dividend Rs 10/- Per Share | 9-Jul-18 | - |
| 3PLAND | 2 | Annual General Meeting | 10-Jul-18 | - |
| ABBOTINDIA | 10 | Annual General Meeting / Final Dividend- Rs 50 Per Share / Special Dividend- Rs 5 Per Share | 10-Jul-18 | - |
| CEATLTD | 10 | Annual General Meeting/Dividend- Rs 11.50 Per Share | 10-Jul-18 | - |
| CUB | 1 | Bonus 1:10 | 10-Jul-18 | 11-Jul-18 |
| ULTRACEMCO | 10 | Annual General Meeting/Dividend- Rs 10.50 Per Share | 10-Jul-18 | - |

Data Source-Ace Equity, NSE,BSE

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