



## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,668.60	11.30
NIFTY 50	10,699.90	42.60
NIFTY NEXT 50	28,170.50	128.05
NIFTY 100	10,974.20	44.35
NIFTY 200	5,706.20	26.50
NIFTY 500	9,149.40	40.40
NIFTY MIDCAP 50	4,883.80	63.05
INDIA VIX	12.89	-0.48
S&P BSE SENSEX	35378.6	114.19
S&P BSE SENSEX 50	11215.21	42.67
S&P BSE 100	10982.38	49.59
S&P BSE MidCap	15441.43	105.96
S&P BSE SmallCap	15990.09	69.65
S&P BSE 200	4605.92	20.76
S&P BSE 500	14515.44	65.21
S&P BSE AllCap	4169.85	18.32
S&P BSE LargeCap	4155.29	16.65

## TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	2,01,624	18,132.51
Stock Futures	6,47,943	42,632.54
Index Options	49,21,723	4,83,646.73
Stock Options	4,31,948	30,149.06
F&O Total	62,03,238	5,74,560.84







## GAINERS

Symbol	LTP	% chng
CIPLA	643	4.21
BAJAJFINSV	5,897.55	2.06
MARUTI	8,988.75	1.9
LUPIN	906.1	1.87
SUNPHARMA	572.65	1.69


## LOSERS


VEDL	231	-3.69
INFRATEL	291.5	-2.48
ICICIBANK	273.25	-1.5
HDFC	1,882.05	-0.79
ULTRACEMCO	3,750.80	-0.7


## FIRST LIGHT HEADINGS


-  Sensex, Nifty end higher; energy, IT stocks boost
-  JSPL domestic steel production rises to 1.23 mn tonnes in Q1 Fy19
-  Manappuram Finance gets board nod to acquire 85.39% stake in ISFC
-  Airtel crosses 50-lakh customers mark in Jammu and Kashmir
-  Tech Mahindra partners US-based LIFARS for digital forensics platform
-  Mahindra Lifespaces' MD Anita Arjundas resigns

## MARKET INSIGHT

 **On Jul 3** : Indian equity benchmarks ended the volatile day of trade with a gain of around half a percent with frontline gauges recapturing their crucial 10,700 (Nifty) and 35,400 (Sensex) levels. Markets made a cautious start as traders were wary with report highlighting that growth in output of the crucial eight core industries declined to a 10-month low of 3.6 per cent in May due to a fall in the pace of growth of steel, cement as well as contraction in crude and natural gas. This might have an adverse impact on the index of industrial production (IIP) as core industries have 40 per cent weightage in the index. However, markets quickly took U-turn and traded in green terrain as traders opted to buy beaten-down but fundamentally strong stocks.

 Buying further crept in with Commerce Minister Suresh Prabhu's statement that early data indicate that exports have registered a good performance in June despite volatility in global markets. Some optimism also spread among the investors with a private report stating that consumer sentiment regarding personal finances, business and buying conditions remained stable in June despite a rate hike by RBI, as consumers said they are benefitting from the revival in growth. Traders also took note of the Labour Ministry's statement that retail inflation for industrial workers remained flat at 3.96% in May compared to 3.97% in April this year. The food inflation based on CPI-IW stood at 1.66% in May against 1.33% in the previous month. However, further up move got restricted with reports that Leading stock exchange BSE will delist as many as 222 companies from tomorrow as trading in their shares has remained suspended for over six months.

 On the global front, Asian markets ended mostly in red, as back-and-forth exchanges over possible higher U.S. tariffs for the auto sector deepened concerns that a trade war is brewing. European markets were trading in green in early deals on Tuesday, with German stocks climbing after German Chancellor Angela Merkel steered her coalition government away from immediate collapse by reaching an increasing an agreement over migration. Some support came with Finance Minister Piyush Goyal's statement that India will be able to restrict the fiscal deficit below the budgeted level of 3.3 per cent of GDP in 2018-19, which has hit 55 per cent of the annual target in the first two months of the financial year.

 Back home, Public Sector Banks ended in red despite report stating that state-run banks will take the lead in setting up an asset management company (AMC) for the resolution of loans above Rs 500 crore as part of further efforts aimed at rescuing bad assets and restoring lenders to health so that they can focus on credit growth to push forward India's ongoing economic recovery. However, realty stocks ended higher, supported by Crisil's latest report noting that average rentals of Grade A commercial properties have risen 10% in the last three years, boosting credit profiles of realty players.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 35405.08, up by 140.67 points or 0.40% after trading in a range of 35195.63 and 35441.33. There were 20 stocks advancing against 11 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index was up by 0.67%, while Small cap index was up by 0.42%. The CNX Nifty ended at 10708.40, up by 51.10 points or 0.48% after trading in a range of 10630.25 and 10713.30. There were 35 stocks advancing against 15 stocks declining on the index. The top gainers on Nifty were Cipla up by 4.23%, Bajaj Finserv up by 2.06%, Hindalco up by 1.84%, Maruti Suzuki up by 1.81% and Sun Pharma up by 1.75%. On the flip side, Vedanta down by 3.61%, Bharti Infratel down by 2.43%, ICICI Bank down by 1.51%, HDFC down by 0.86% and Ultratech Cement down by 0.51% were the top losers. For upcoming sessions, 10900-950 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34389	34884	35379	35821	36263	Rangebound
NIFTY 50	10400	10550	10700	10834	10968	Rangebound
NIFTY BANK	25538	25906	26274	26602	26930	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
SOUTHBANK	1	Annual General Meeting/Dividend Re 0.40 Per Share	3-Jul-18	-
RIL	10	Dividend Rs 3.50 Per Share	3-Jul-18	4-Jul-18
SELAN	10	Annual General Meeting	3-Jul-18	-
DABUR	1	Annual General Meeting/ Final Dividend- Rs 1.25 Per Share/ Special Dividend- Rs 5 Per Share	4-Jul-18	-
21STCENMGM	10	Annual General Meeting/Dividend Rs 2.50/- Per Share	4-Jul-18	-
HAVELLS	1	Annual General Meeting/Dividend- Rs 4 Per Share	4-Jul-18	-
HCC	1	Annual General Meeting	4-Jul-18	-
SUNDARMHLD	5	Annual General Meeting / Dividend- Rs 1.50 Per Share	4-Jul-18	-
INOXWIND	10	Annual General Meeting	4-Jul-18	-
MAYRUNIQ	5	Annual General Meeting/Dividend- Re 0.25 Per Share	4-Jul-18	-
SUNDARMFN	10	Annual General Meeting/Dividend- Rs 7 Per Share	4-Jul-18	-
ICICIGI	10	Annual General Meeting/Dividend- Rs 2.50 Per Share	4-Jul-18	-
CYIENT	5	Annual General Meeting/Dividend- Rs 4 Per Share	5-Jul-18	-
BAIAI-AUTO	10	Annual General Meeting / Dividend- Rs 60 Per Share	5-Jul-18	-
BAJAJFINSV	5	Annual General Meeting / Dividend- Rs 1.75 Per Share	5-Jul-18	-
BAIAIHLDNG	10	Annual General Meeting / Dividend- Rs 40 Per Share	5-Jul-18	-
BAJFINANCE	2	Annual General Meeting / Dividend- Rs 4 Per Share	5-Jul-18	-
BANKBARODA	2	Annual General Meeting	5-Jul-18	-
TATASTEEL	10	Annual General Meeting / Dividend- Rs 10 Per Share	5-Jul-18	-
HITECH	10	Annual General Meeting/Dividend- Re 0.25 Per Share	5-Jul-18	-
KDDL	10	Annual General Meeting/Dividend- Rs 2.50 Per Share	5-Jul-18	-
KESORAMIND	10	Annual General Meeting	5-Jul-18	-
ORIENTPPR	1	Dividend- Re 0.60 Per Share	5-Jul-18	-
MAHSCOOTER	10	Annual General Meeting/Dividend- Rs 33 Per Share	5-Jul-18	-
BANKINDIA	10	Annual General Meeting	5-Jul-18	-
AMJLAND	2	Annual General Meeting/Dividend- Rs 0.20 Per Share	6-Jul-18	-
CCL	2	Dividend- Rs 2.50 Per Share	6-Jul-18	-
5PAISA	10	Annual General Meeting	6-Jul-18	-
VIPIND	2	Annual General Meeting / Dividend- Rs 2 Per Share	6-Jul-18	-
INDIANHUME	2	Annual General Meeting/Dividend- Rs 3.40 Per Share	6-Jul-18	-
JSWSTEEL	1	Annual General Meeting / Dividend- Rs 3.20 Per Share	6-Jul-18	-
PDMIEPAPER	1	Annual General Meeting/Dividend- Re 0.15 Per Share	6-Jul-18	-
HITECHCORP	10	Annual General Meeting / Dividend- Re 0.90 Per Share	6-Jul-18	-
ASHOKLEY	1	Dividend- Rs 2.43 Per Share	9-Jul-18	-
BALKRISIND	2	Annual General Meeting/Dividend- Rs 1.50 Per Share	9-Jul-18	-
BATAINDIA	5	Annual General Meeting/Dividend- Rs 4 Per Share	9-Jul-18	-
GOACARBON	10	Annual General Meeting/Dividend- Rs 10 Per Share	9-Jul-18	-
ZEEL	1	Annual General Meeting / Dividend- Rs 2.90 Per Share	9-Jul-18	10-Jul-18
NELCO	10	Annual General Meeting	9-Jul-18	-
LUMAXIND	10	Dividend- Rs 23 Per Share	9-Jul-18	-
MINDTREE	10	Annual General Meeting/Dividend- Rs 3 Per Share	9-Jul-18	-
IMFA	10	Annual General Meeting/Dividend Rs 10/- Per Share	9-Jul-18	-
CUB	1	Bonus 1:10	10-Jul-18	11-Jul-18
CEATLTD	10	Annual General Meeting/Dividend- Rs 11.50 Per Share	10-Jul-18	-

Data Source-Ace Equity, NSE,BSE

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