













LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,612.85	23.75
NIFTY 50	10,714.30	125.20
NIFTY NEXT 50	28,291.70	520.35
NIFTY 100	10,993.45	138.45
NIFTY 200	5,713.20	76.00
NIFTY 500	9,162.45	125.50
NIFTY MIDCAP 50	4,850.70	96.30
INDIA VIX	12.9625	-0.98
S&P BSE SENSEX	35426.44	388.8
S&P BSE SENSEX 50	11223.72	125.81
S&P BSE 100	10987.95	135.1
S&P BSE MidCap	15454.47	278.66
S&P BSE SmallCap	16032.73	302.34
S&P BSE 200	4608.51	58.36
S&P BSE 500	14529.18	191.77
S&P BSE AllCap	4174.49	56.08
S&P BSE LargeCap	4158.74	48.07
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,17,893	19,376.62
Stock Futures	7,33,712	48,696.92
Index Options	34,88,126	3,36,553.63
Stock Options	4,35,303	30,664.47
F&O Total	48,75,034	4,35,291.64
GAINERS		
Symbol	LTP	% chng
GAIL	340.25	6.48
TITAN	876.65	4.82
HINDALCO	230.2	4.14
BAJAJ-AUTO	2,808.90	3.42
TATASTEEL	567	3.38
LOSERS		
DRREDDY	2,233.00	-2.73
TECHM	653.25	-1.66
INDUSINDBK	1,937.55	-1.53
HEROMOTOCO	3,467.70	-1.38
M&M	896.6	-1.23

FIRST LIGHT HEADINGS

-  Sensex rises over 1 percent; L and T, Reliance Industries jump
-  Exclusive - India preparing for cut in oil imports from Iran: sources
-  Jet Airways says new Boeing 737 MAX aircraft to reduce costs
-  KPTL secures new orders worth Rs 1325 cr
-  Wipro divests data centre business in Germany, UK
-  Fortis Healthcare extends deadline for latest bidding round

MARKET INSIGHT

-  **On Jun 29** : Friday's trading session turned out to be an extremely sanguine one for local equity markets, which gained from strength-to-strength and finally concluded near day's highest point speculatively, backed by positive global cues. Hectic buying activity which took place during last leg of trade drove the markets higher with key gauges surpassing their crucial 35,400 (Sensex) and 10,700 (Nifty) bastions. Traders remained optimistic since morning with markets making a positive opening, on fresh buying by investors as the July derivatives contracts started on a strong note amid recovery in the rupee. Traders took encouragement with the International Monetary Fund (IMF) suggesting steps to sustain the high growth rate which India has achieved. It said that the country should carry out banking sector reforms; continue with fiscal consolidation, simplify and streamline GST; and renew impetus on reforms.
-  Markets extended their northward journey in noon deals, taking support from a private report stating that the second quarter of calendar year 2018 saw the biggest ever private equity (PE) investments in India. The PE firms have invested a record \$8.2 billion during the quarter ended June 2018, an increase of 60% compared with \$5.1 billion in the same period last year. Traders also took note of a report which highlighted that India may withdraw the notification imposing additional duties on 29 US products, which will be effective from August 4, if both the sides are able to sort out the differences over tariffs. Investors paid no heed towards report from World Bank which stated that climate change could cost India 2.8% of GDP, and depress living standards of nearly half of its population by 2050, as average annual temperatures are expected to rise by 1-2% over three decades.
-  Back home, textile sector was in limelight after Textile Commissioner Kavita Gupta said that the technical textiles industry is projected to grow at 20 percent year-on-year and the segment's potential is largely untapped in the country. Besides, Public sector bank was in focus after a report highlighted that Public sector banks are planning a common portal to offer competitive and instant personal, housing and retail loans to customers as a part of scaling up the government's financial inclusion drive. IMF Communications Director Gerry Rice elaborated the steps one, to revive a bank credit and enhance the efficiency of credit provision; by accelerating the cleanup of bank and corporate balance sheets and enhancing the government of public sector banks. Point two, to continue fiscal consolidation and to lower elevated public debt levels supported by simplifying and streamlining the goods and services tax (GST) structure.
-  On the global front, Asian markets ended in green, as China recovered from a recent slump amid worries over trade tensions between Washington and Beijing. European markets were trading in green in early deals on Friday, after European Union leaders working overnight knocked out an agreement on refugees, a deal seen as removing political risk that had been hanging over equities.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 35431.06, up by 393.42 points or 1.12% after trading in a range of 35099.65 and 35459.05. There were 24 stocks advancing against 7 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index was up by 1.87%, while Small cap index was up by 1.94%. The CNX Nifty ended at 10716.55, up by 127.45 points or 1.20% after trading in a range of 10612.35 and 10723.05. There were 40 stocks advancing against 10 stocks declining on the index. The top gainers on Nifty were GAIL India up by 6.42%, Titan Co up by 4.87%, Hindalco up by 4.12%, Tata Steel up by 3.80% and Bajaj Auto up by 3.38%. On the flip side, Dr. Reddys Lab down by 3.01%, Tech Mahindra down by 2.04%, Indusind Bank down by 1.72%, Mahindra & Mahindra down by 1.23% and Hero MotoCorp down by 1.17% were the top losers.

For upcoming sessions, 10900-950 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34431	34927	35423	35866	36309	Rangebound
NIFTY 50	10414	10564	10714	10848	10982	Rangebound
NIFTY BANK	25597	25966	26335	26664	26993	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
ANDHRABANK	10	Annual General Meeting	29-Jun-18	-
IOB	10	Annual General Meeting	2-Jul-18	-
CENTENKA	10	Dividend- Rs 7 Per Share	2-Jul-18	-
SHRIPISTON	10	Dividend Rs 6/- Per Share	2-Jul-18	-
RITL	10	Dividend Rs 3.50 Per Share	3-Jul-18	4-Jul-18
SELAN	10	Annual General Meeting	3-Jul-18	-
SOUTHBANK	1	Annual General Meeting/Dividend Re 0.40 Per Share	3-Jul-18	-
INOXWIND	10	Annual General Meeting	4-Jul-18	-
MAYURUNIQ	5	Annual General Meeting/Dividend- Re 0.25 Per Share	4-Jul-18	-
SUNDARMFN	10	Annual General Meeting/Dividend- Rs 7 Per Share	4-Jul-18	-
SUNDARMHLD	5	Annual General Meeting / Dividend- Rs 1.50 Per Share	4-Jul-18	-
HCC	1	Annual General Meeting	4-Jul-18	-
21STCENMGM	10	Annual General Meeting/Dividend Rs 2.50/- Per Share	4-Jul-18	-
ICICIGI	10	Annual General Meeting/Dividend- Rs 2.50 Per Share	4-Jul-18	-
HAVELLS	1	Annual General Meeting/Dividend- Rs 4 Per Share	4-Jul-18	-
DABUR	1	Annual General Meeting/ Final Dividend- Rs 1.25 Per Share/ Special Dividend- Rs 5 Per Share	4-Jul-18	-
MAHSCOOTER	10	Annual General Meeting/Dividend- Rs 33 Per Share	5-Jul-18	-
ORIENTPPR	1	Dividend- Re 0.60 Per Share	5-Jul-18	-
TATASTEEL	10	Annual General Meeting / Dividend- Rs 10 Per Share	5-Jul-18	-
CYIENT	5	Annual General Meeting/Dividend- Rs 4 Per Share	5-Jul-18	-
BAJAJ-AUTO	10	Annual General Meeting / Dividend- Rs 60 Per Share	5-Jul-18	-
BAJAJFINSV	5	Annual General Meeting / Dividend- Rs 1.75 Per Share	5-Jul-18	-
KESORAMIND	10	Annual General Meeting	5-Jul-18	-
BAJFINANCE	2	Annual General Meeting / Dividend- Rs 4 Per Share	5-Jul-18	-
BANKBARODA	2	Annual General Meeting	5-Jul-18	-
BANKINDIA	10	Annual General Meeting	5-Jul-18	-
HITECH	10	Annual General Meeting/Dividend- Re 0.25 Per Share	5-Jul-18	-
KDDL	10	Annual General Meeting/Dividend- Rs 2.50 Per Share	5-Jul-18	-
BAJAJHLDNG	10	Annual General Meeting / Dividend- Rs 40 Per Share	5-Jul-18	-
PDMJEPAPER	1	Annual General Meeting/Dividend- Re 0.15 Per Share	6-Jul-18	-
VIPIND	2	Annual General Meeting / Dividend- Rs 2 Per Share	6-Jul-18	-
CCL	2	Dividend- Rs 2.50 Per Share	6-Jul-18	-
INDIANHUME	2	Annual General Meeting/Dividend- Rs 3.40 Per Share	6-Jul-18	-
AMILAND	2	Annual General Meeting/Dividend- Rs 0.20 Per Share	6-Jul-18	-
HITECHCORP	10	Annual General Meeting / Dividend- Re 0.90 Per Share	6-Jul-18	-
ISWSTEEL	1	Annual General Meeting / Dividend- Rs 3.20 Per Share	6-Jul-18	-
5PAISA	10	Annual General Meeting	6-Jul-18	-
NELCO	10	Annual General Meeting	9-Jul-18	-
MINDTREE	10	Annual General Meeting/Dividend- Rs 3 Per Share	9-Jul-18	-
LUMAXIND	10	Dividend- Rs 23 Per Share	9-Jul-18	-
ZEEL	1	Annual General Meeting / Dividend- Rs 2.90 Per Share	9-Jul-18	10-Jul-18
IMFA	10	Annual General Meeting/Dividend Rs 10/- Per Share	9-Jul-18	-
BATAINDIA	5	Annual General Meeting/Dividend- Rs 4 Per Share	9-Jul-18	-
ASHOKLEY	1	Dividend- Rs 2.43 Per Share	9-Jul-18	-

Data Source-Ace Equity, NSE,BSE

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