



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,887.50	44.65
NIFTY 50	10,856.70	13.85
NIFTY NEXT 50	29,491.40	-57.35
NIFTY 100	11,185.90	9.20
NIFTY 200	5,829.05	1.75
NIFTY 500	9,386.40	-0.05
NIFTY MIDCAP 50	5,038.50	-14.95
INDIA VIX	12.52	-0.21
S&P BSE SENSEX	35739.16	46.64
S&P BSE SENSEX 50	11365.31	18.19
S&P BSE 100	11165.57	11.18
S&P BSE MidCap	16077.51	-73.65
S&P BSE SmallCap	17028.87	-36.63
S&P BSE 200	4700.23	2.15
S&P BSE 500	14878.06	4.46
S&P BSE AllCap	4282.79	0.44
S&P BSE LargeCap	4225.44	5.77

TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	1,57,921	14,691.92
Stock Futures	7,92,152	52,333.21
Index Options	57,55,680	5,78,868.68
Stock Options	6,55,277	47,107.11
F&O Total	73,61,030	6,93,000.92

GAINERS

Symbol	LTP	% chng
DRREDDY	2,254.05	2.89
CIPLA	581.95	2.62
TCS	1,824.00	2.41
LUPIN	873.3	2.14
HINDALCO	245	1.81

LOSERS

Symbol	LTP	% chng
TATASTEEL	567.6	-2.14
ZEEL	557.85	-1.3
BAJFINANCE	2,233.20	-1.24
BHARTIARIL	376	-1.22
ADANIPORTS	384.2	-1.21

FIRST LIGHT HEADINGS

- Sensex ends higher for third session; TCS gains
- Bayer begins Rs 1.3K cr open offer process to buy up to 26% stake in Monsanto India
- RCOM remains unaffected by intense competition in telecom sector
- Tata Motors launches anniversary edition Tigor Buzz
- TCS to consider share buyback on June 15
- NLC India forays into power trading

MARKET INSIGHT

On Jun 13 : Erasing some of their initial gains, key equity benchmarks ended the volatile day of trade marginally in green on Wednesday, on account of buying in frontline blue chip counters. Markets made positive start and traded slightly in green, as traders took some support with report that India's industrial production grew 4.9 percent in April, as compared with 4.4 percent jump in March. The factory output index growth rate moderated in March after consistently being above 7 percent between November and February. It expanded 6 percent a year ago. Traders also took some support with the Ministry of Shipping stating that a total of 224 projects -- entailing an investment to the tune of Rs 1.85 lakh crore have been awarded by March 2018 under Sagarmala programme.

Key indices gave up some of their gains in last leg of trade to come off their intraday high points, on the back of higher Inflation data. India's retail inflation hit a four-month high after jumping to 4.87 percent in May from April's 4.58 percent driven by costlier food and fuel. Retail inflation, measured by Consumer Price Index (CPI), had fallen to 2.18 percent in May 2017. Anxiety also spread among the investors, as industry body CII warned that rate hike by the Reserve Bank will increase the cost of doing business and impact capital expenditure by India Inc.

On the global front, Asian markets ended mostly in red; as investors braced for a Federal Reserve policy decision later in the day and any clues it might give on future rate hikes that could alter the course of global economic growth and corporate earnings. Back home, Shares of top telecoms operators Airtel, Idea Cellular and Reliance Communications dropped after Reliance Jio introduced an offer of giving more data to users. The firm is offering 1.5 GB additional data per day to customers on all pre-paid plans priced in the range of Rs 149 to Rs 799.

Meanwhile, continuing its rising trend for the second straight month, India's retail inflation edged higher to 4.87% in the month of May 2018, as compared to 4.58% in April 2018 and 2.18% in May 2017. Rising prices of food items such as vegetables and fruits coupled with high fuel rates lifted the Consumer Price Index (CPI) to a four-month high in the reported month. Further, consumer food price inflation, a metric to gauge changes in monthly kitchen costs, surged to 3.10% in May from 2.80% in the previous month. Besides, weakness in the global markets too arrested some gains. However, markets managed to keep their heads in green terrain, as some solace came with a report that the Central Board of Indirect Taxes and Customs (CBIC) has extended the refund fortnight for fast track clearance of pending dues to exporters by two days till June 16.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis: The BSE Sensex ended at 35752.93, up by 60.41 points or 0.17% after trading in a range of 35715.96 and 35877.41. There were 17 stocks advancing against 14 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index dropped by 0.45%, while Small cap index was down by 0.19%. The CNX Nifty ended at 10858.75, up by 15.90 points or 0.15% after trading in a range of 10842.65 and 10893.25. There were 28 stocks advancing against 22 stocks declining on the index. The top gainers on Nifty were Dr. Reddys Lab up by 2.80%, Cipla up by 2.65%, TCS up by 2.37%, Titan Co up by 1.84% and Lupin up by 1.84%. On the flip side, Tata Steel down by 2.14%, Zee Entertainment down by 1.61%, Bajaj Finance down by 1.28%, Adani Ports & SEZ down by 1.23% and Bharti Airtel down by 1.21% were the top losers. For upcoming sessions, 10900-950 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34739	35239	35739	36186	36633	Rangebound
NIFTY 50	10553	10705	10857	10993	11129	Rangebound
NIFTY BANK	25905	26278	26651	26984	27317	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
MAHABANK	10	Annual General Meeting	13-Jun-18	-
KANSAINER	1	Annual General Meeting / Dividend- Rs 2.60 Per Share	13-Jun-18	-
CANFINHOME	2	Annual General Meeting/Dividend- Rs 2 Per Share	13-Jun-18	-
MASFIN	10	Dividend- Rs 2.16 Per Share	13-Jun-18	-
INFY	5	Annual General Meeting/ Final Dividend Rs 20.50 Per Share/ Special Dividend - Rs 10 Per Share	14-Jun-18	-
LGBBROSLTD	10	Bonus 1:1	14-Jun-18	16-Jun-18
IAGRAN	2	Buyback	14-Jun-18	15-Jun-18
NILAINFRA	1	Scheme Of Arrangement	14-Jun-18	15-Jun-18
ASIANPAINT	1	Dividend- Rs 6.05 Per Share	14-Jun-18	-
ACE	2	Meeting Of Equity Shareholders	14-Jun-18	-
SBIN	1	Annual General Meeting/ Change In Registrar And Transfer Agent	15-Jun-18	-
TINPLATE	10	Annual General Meeting / Dividend- Rs 2 Per Share	15-Jun-18	-
MCDOWELL-N	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	15-Jun-18	18-Jun-18
TORNTPHARM	5	Dividend- Rs 5 Per Share	18-Jun-18	-
ICICIPRULI	10	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share	18-Jun-18	-
TATACOFFEE	1	Annual General Meeting / Dividend- Rs 1.50 Per Share	18-Jun-18	-
BBL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
RALLIS	1	Annual General Meeting/Dividend- Rs 2.50 Per Share	19-Jun-18	-
DENABANK	10	Annual General Meeting	19-Jun-18	-
UCOBANK	10	Annual General Meeting	19-Jun-18	-
SUPREMEIND	2	Annual General Meeting / Dividend- Rs 9 Per Share	19-Jun-18	-
UNIONBANK	10	Annual General Meeting	19-Jun-18	-
UIIVAN	10	Annual General Meeting/Dividend- Re 0.50 Per Share	19-Jun-18	-
DHFL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
ALBK	10	Annual General Meeting	19-Jun-18	-
CORPBANK	2	Annual General Meeting	20-Jun-18	-
SIS	10	Annual General Meeting / Dividend- Rs 1.5 Per Share	20-Jun-18	-
VMART	10	Annual General Meeting/Dividend- Rs 2 Per Share	20-Jun-18	-
ESSELPACK	2	Bonus 1:1	20-Jun-18	21-Jun-18
TATAGLOBAL	1	Annual General Meeting / Dividend- Rs 2.50 Per Share	20-Jun-18	-
SEPOWER	10	Annual General Meeting	20-Jun-18	-
SYNDIBANK	10	Annual General Meeting	20-Jun-18	-
NILKAMAL	10	Annual General Meeting/Dividend-Rs 9 Per Share	21-Jun-18	-
AMBICAAGAR	10	Annual General Meeting	21-Jun-18	-
ALKALI	10	Annual General Meeting/Dividend- Re 1 Per Share	21-Jun-18	-
VIJAYABANK	10	Annual General Meeting/Dividend- Rs 1.20 Per Share	21-Jun-18	-
ORIENTBANK	10	Annual General Meeting	21-Jun-18	-
STRITECH	2	Annual General Meeting/Dividend- Rs 2 Per Share	21-Jun-18	-
CENTRALBK	10	Annual General Meeting	21-Jun-18	-
PSB	10	Annual General Meeting	21-Jun-18	-
JAYAGROGN	5	Annual General Meeting / Dividend- Rs 1.35 Per Share	21-Jun-18	-
TATAMETALI	10	Annual General Meeting / Dividend- Rs 3 Per Share	21-Jun-18	-
INDIANB	10	Annual General Meeting / Dividend- Rs 6 Per Share	21-Jun-18	-
HINDUNILVR	1	Annual General Meeting / Dividend- Rs 12 Per Share	21-Jun-18	-

Data Source-Ace Equity, NSE,BSE

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