



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,781.85	14.20
NIFTY 50	10,786.95	19.30
NIFTY NEXT 50	29,339.15	18.55
NIFTY 100	11,116.20	17.95
NIFTY 200	5,793.60	8.00
NIFTY 500	9,332.40	16.15
NIFTY MIDCAP 50	5,006.90	-11.75
INDIA VIX	13.185	0.49
S&P BSE SENSEX	35483.47	39.8
S&P BSE SENSEX 50	11288.62	18.57
S&P BSE 100	11095.81	15.37
S&P BSE MidCap	16007.58	-14.79
S&P BSE SmallCap	16973.37	86.24
S&P BSE 200	4672.41	6.08
S&P BSE 500	14793.53	24.61
S&P BSE AllCap	4258.88	8.53
S&P BSE LargeCap	4198.83	7.58

TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	1,74,293	15,995.42
Stock Futures	6,94,648	44,991.54
Index Options	45,33,276	4,42,505.07
Stock Options	5,30,264	36,546.35
F&O Total	59,32,481	5,40,038.38







GAINERS

Symbol	LTP	% chng
BHARTIARTL	389.5	3.17
BAJFINANCE	2,250.00	2.89
GRASIM	1,048.00	1.89
ULTRACEMCO	3,784.00	1.85
ZEEL	565.15	1.4


LOSERS


Symbol	LTP	% chng
TATASTEEL	586.95	-2.26
UPL	698	-2.09
HCLTECH	909.95	-2.02
POWERGRID	195.65	-1.14
IOC	173.1	-1.09


FIRST LIGHT HEADINGS


-  Profit taking subdues equity indices to end flat; metal stocks fall
-  AYE Finance raises Rs 147 cr via fresh round of equity funding
-  Coal India's output increased by 105 MT in 4 yrs to 567 MT in FY18: Piyush Goyal
-  Alembic Pharmaceuticals hits 20% upper circuit
-  Allahabad Bank focuses on recovery, refers 65 NPA accounts to IBC
-  Alembic Pharmaceuticals hits 20% upper circuit

MARKET INSIGHT

 **On Jun 11** : Paring most of their gains, Indian equity benchmarks closed Monday's session marginally higher, on the back of heavy profit booking in the recent gainers. The key indices made a cautious start but soon gained the traction to trade bullish for the most part of the session, aided by the Confederation of Indian Industry's latest report stating that industry is expecting the gross domestic product (GDP) to grow by close to 8% over the next two years, with a solid foundation of strong reforms process and fiscal prudence. Traders took encouragement with Union Agriculture Minister Radha Mohan Singh's statement that the Union government has been working consistently from the past 4 years, in order to double the income of farmers and animal rearers. Domestic sentiments also got boost with Commerce Minister Suresh Prabhu's statement that the country's GDP growth may surpass 8% in the next two years and in 7-8 years the economy's size will double to \$5 trillion.

 However, in the last leg of the trade, the bourses failed to hold rally and trimmed their gains to end flat, as anxiety spread on the street with Former finance minister P Chidambaram's statement that state of the economy was bad in the country due to the wrong policies of the NDA government and tyres of three (Exports, Private Investment, Private Consumption) of the four wheels on which the economy rides were punctured. Investors also got cautious with a private report that India's retail inflation likely jumped further in May to a four-month high, primarily driven by a surge in energy prices, suggesting more policy tightening from the central bank is coming. Besides, US president Donald Trump once again accused India of charging 100% tariff on some imports.

 On the global front, Asian markets ended mixed, as investors traded cautiously as trade-related tensions remained in focus after US President Donald Trump abruptly withdrew his support for a joint communique at the conclusion of the weekend G7 summit. However, European markets were trading in green, ahead of a historic meeting between the US President and the North Korean leader set to take place in Singapore on Tuesday. The Minister also said that in current financial year the growth will be better than the preceding fiscal. Investors also took some support with a report highlighting that Central Board of Indirect Taxes and Customs (CBIC) cleared over Rs 7000 crore worth Goods and Services Tax (GST) refunds of exporters during the initial phase of the special refund drive undertaken by the authorities.

 Back home, on the sectoral front, PSU stocks ended higher, supported by Finance Minister Piyush Goyal's statement that a committee will come out with its recommendations on setting up an asset reconstruction or an asset management company for faster resolution of bad loans, while steel stocks erased gains to end in red, despite Steel Secretary Aruna Sharma said that the rollout of new steel policy saved forex of Rs 5,000 crore since last year while around 24 million tonnes of crude steel capacity was added during past four years.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex is currently trading at 35483.47, up by 39.80 points or 0.11% after trading in a range of 35444.49 and 35704.84. There were 18 stocks advancing against 13 stocks declining on the index. The broader indices ended mixed; the BSE Mid cap index slipped 0.09%, while Small cap index was up by 0.51%. The CNX Nifty is currently trading at 10786.95, up by 19.30 points or 0.18% after trading in a range of 10777.05 and 10850.55. There were 32 stocks advancing against 18 stocks declining on the index. The top gainers on Nifty were Bharti Airtel up by 2.98%, Bajaj Finance up by 2.90%, Ultratech Cement up by 2.02%, Grasim Industries up by 1.99% and Zee Entertainment up by 1.76%. On the flip side, Tata Steel down by 1.97%, UPL down by 1.91%, HCL Tech. down by 1.84%, Power Grid Corporation down by 1.11% and Indian Oil Corporation down by 1.09% were the top losers.

For upcoming sessions, 10830-850 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34489	34986	35483	35927	36371	Rangebound
NIFTY 50	10485	10636	10787	10922	11057	Rangebound
NIFTY BANK	25748	26119	26490	26821	27152	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
IMPAL	10	Interim Dividend- Rs 11 Per Share	11-Jun-18	12-Jun-18
CANFINHOME	2	Annual General Meeting/Dividend- Rs 2 Per Share	13-Jun-18	-
MASFIN	10	Dividend- Rs 2.16 Per Share	13-Jun-18	-
KANSAINER	1	Annual General Meeting / Dividend - Rs 2.60 Per Share	13-Jun-18	-
MAHABANK	10	Annual General Meeting	13-Jun-18	-
ASIANPAINT	1	Dividend- Rs 6.05 Per Share	14-Jun-18	-
LGBBROSLTD	10	Bonus 1:1	14-Jun-18	16-Jun-18
NILAINFRA	1	Scheme Of Arrangement	14-Jun-18	15-Jun-18
INFY	5	Annual General Meeting/ Final Dividend Rs 20.50 Per Shar/ Special Dividend - Rs 10 Per Share	14-Jun-18	-
ACE	2	Meeting Of Equity Shareholders	14-Jun-18	-
JAGRAN	2	Buyback	14-Jun-18	15-Jun-18
MCDOWELL-N	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/-Per Share	15-Jun-18	18-Jun-18
TINPLATE	10	Annual General Meeting / Dividend- Rs 2 Per Share	15-Jun-18	-
SBIN	1	Annual General Meeting/ Change In Registrar And Transfer Agent	15-Jun-18	-
TATACOFFEE	1	Annual General Meeting / Dividend- Rs 1.50 Per Share	18-Jun-18	-
TORNTPHARM	5	Dividend- Rs 5 Per Share	18-Jun-18	-
ICICIPRULI	10	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share	18-Jun-18	-
DHFL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
UNIONBANK	10	Annual General Meeting	19-Jun-18	-
UCOBANK	10	Annual General Meeting	19-Jun-18	-
UJIVAN	10	Annual General Meeting/Dividend- Re 0.50 Per Share	19-Jun-18	-
BBL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
ALBK	10	Annual General Meeting	19-Jun-18	-
SUPREMEIND	2	Annual General Meeting / Dividend- Rs 9 Per Share	19-Jun-18	-
DENABANK	10	Annual General Meeting	19-Jun-18	-
RALLS	1	Annual General Meeting/Dividend-Rs 2.50 Per Share	19-Jun-18	-
VMART	10	Annual General Meeting/Dividend- Rs 2 Per Share	20-Jun-18	-
ESSELPACK	2	Bonus 1:1	20-Jun-18	21-Jun-18
CORPBANK	2	Annual General Meeting	20-Jun-18	-
SEPOWER	10	Annual General Meeting	20-Jun-18	-
SIS	10	Annual General Meeting / Dividend- Rs 1.5 Per Share	20-Jun-18	-
TATAGLOBAL	1	Annual General Meeting / Dividend- Rs 2.50 Per Share	20-Jun-18	-
SYNDIBANK	10	Annual General Meeting	20-Jun-18	-
ORIENTBANK	10	Annual General Meeting	21-Jun-18	-
OCCL	10	Dividend- Rs 7 Per Share	21-Jun-18	-
NILKAMAL	10	Annual General Meeting/Dividend-Rs 9 Per Share	21-Jun-18	-
PILITA	1	Annual General Meeting	21-Jun-18	-
JUBLFOOD	10	Bonus 1:1	21-Jun-18	23-Jun-18
JAYAGROGN	5	Annual General Meeting / Dividend- Rs 1.35 Per Share	21-Jun-18	-
INDIANB	10	Annual General Meeting / Dividend- Rs 6 Per Share	21-Jun-18	-
HINDUNILVR	1	Annual General Meeting / Dividend- Rs 12 Per Share	21-Jun-18	-
AMBICAAGAR	10	Annual General Meeting	21-Jun-18	-
ALKALI	10	Annual General Meeting/Dividend- Re 1 Per Share	21-Jun-18	-
CENTRALBK	10	Annual General Meeting	21-Jun-18	-

Data Source-Ace Equity, NSE,BSE

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