













## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,736.40	-31.95
NIFTY 50	10,767.65	-0.70
NIFTY NEXT 50	29,320.60	115.95
NIFTY 100	11,098.25	6.30
NIFTY 200	5,785.60	6.50
NIFTY 500	9,316.25	16.15
NIFTY MIDCAP 50	5,018.65	25.40
INDIA VIX	12.6975	-0.08
S&P BSE SENSEX	35406.47	35463.08
S&P BSE SENSEX 50	11249.19	11267.18
S&P BSE 100	11055.58	11070.77
S&P BSE MidCap	15940.57	15955.02
S&P BSE SmallCap	16794.14	16790.37
S&P BSE 200	4654.43	4660.41
S&P BSE 500	14725.76	14742.84
S&P BSE AllCap	4237.47	4242.1
S&P BSE LargeCap	4182.27	4188.17
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,02,354	18,375.28
Stock Futures	7,77,381	49,540.17
Index Options	39,89,276	3,82,894.78
Stock Options	5,76,688	38,615.67
F&O Total	55,45,699	4,89,425.90
GAINERS		
Symbol	LTP	% chng
SUNPHARMA	527.95	8.02
LUPIN	808.4	5.35
DRREDDY	2,059.95	4.83
CIPLA	557	3.01
GAIL	341.9	1.98
LOSERS		
HINDALCO	242.25	-2.55
POWERGRID	197.85	-2.42
HDFC	1,837.75	-1.67
BPCL	410	-1.45
HINDPETRO	310.7	-1.37

## FIRST LIGHT HEADINGS

-  Profit booking, global cues subdue equity indices
-  Bank of India ups MCLR by 0.10% from Jun 10 for various tenors
-  IDFC Bank, Capital First get RBI nod for merger
-  Dhanuka Agritech gets green nod to set up Rs 90 cr pesticide unit
-  Tata Motors global sales up 24% in May
-  South African police raid Bank of Baroda in corruption investigation

## MARKET INSIGHT

-  **On Jun 8** : Indian equity benchmarks closed Friday's session in red terrain after recovering in the last leg of trade. Domestic bourses made a cautious start and traded marginally in red, tracking weak global cues and profit booking. Sentiments remained weak with Moody's Investors Service's statement that India could prune its capital expenditure to avoid any slippage of its fiscal deficit target of 3.3% of GDP in the current fiscal, but warned any reduction in the excise duty on petroleum products would exert negative pressure on the country's sovereign credit profile. Markets added losses during second half of the day, as sentiments remained dull with Union Minister Dharmendra Pradhan's statement that with petrol and diesel kept out of the purview of GST, the state owned oil industry is losing Rs 200 billion annually in terms of input credit. Besides, domestic sentiments were hit as the rupee declined by 66 paise to hit a fresh 1-month low of 67.78 per dollar due to appreciation of the American currency overseas and foreign fund outflows.
-  Local bourses trimmed their losses to trade flat in the last hour of trade and came off their intra-day low points, on the back of heavy buying in Healthcare, IT and TECK counters. Traders found some relief with DIPP Secretary Ramesh Abhishek's statement that foreign direct investment in India increased to \$61.96 billion in 2017-18. He also said during the four years of the Modi government, foreign inflows jumped to \$222.75 billion from \$152 billion in the previous four-year period. Investors also took a note of industry body Assocham's statement that reducing taxes is the best solution to check the spurt in fuel prices which would also tremendously help India on the exports front. However, markets remained in red as anxiety remained among the investors with government identifying over 2.25 lakh companies and 7,191 LLPs which have not filed requisite financial statement for 2015-16 and 2016-17, and they may be struck off during the current financial year.
-  On the global front, Asian markets ended lower, as investors adopted a cautious stance ahead of G-7 summit starting in Canada later today as well as upcoming U.S. Federal Reserve, European Central Bank and Bank of Japan policy meetings. The European markets were trading in red in early deals, as investors worried about world trade ahead of this weekend's G-7 meeting in Canada.
-  Back home, sugar stocks such as Shree Renuka Sugars and Bajaj Hindusthan Sugar ended higher with the CCEA fixing the MSP of sugar at Rs 29 per kg. It also imposed stock holding limits on sugar mills for the current sugar season (up to September 2018) as a safeguard mechanism to keep retail sugar prices range bound. These decisions are aimed at helping cash-starved industry to clear cane arrears which have crossed Rs 22,000 crore. However, defence stocks were in limelight as the defence ministry approved military purchases worth over Rs 5,500 crore, including 12 high power radars for the Indian Air Force.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 35436.21, down by 26.87 points or 0.08% after trading in a range of 35260.00 and 35484.94. There were 13 stocks advancing against 18 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose 0.35%, while Small cap index was up by 0.50%. The CNX Nifty ended at 10766.05, down by 2.30 points or 0.02% after trading in a range of 10709.05 and 10779.45. There were 24 stocks advancing against 26 stocks declining on the index. The top gainers on Nifty were Sun Pharma up by 7.99%, Lupin up by 5.49%, Dr. Reddys Lab up by 4.74%, Cipla up by 3.27% and GAIL India up by 2.31%. On the flip side, Hindalco down by 2.67%, Power Grid down by 2.54%, HDFC down by 1.65%, Grasim Industries down by 1.60% and BPCL down by 1.48% were the top losers.

For upcoming sessions, 10830-850 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34452	34948	35444	35887	36330	Rangebound
NIFTY 50	10466	10617	10768	10903	11038	Rangebound
NIFTY BANK	25990	26364	26438	26768	27098	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
IMPAL	10	Interim Dividend- Rs 11 Per Share	11-Jun-18	12-Jun-18
KANSAINER	1	Annual General Meeting / Dividend - Rs 2.60 Per Share	13-Jun-18	-
MAHABANK	10	Annual General Meeting	13-Jun-18	-
MASFIN	10	Dividend- Rs 2.16 Per Share	13-Jun-18	-
CANFINHOME	2	Annual General Meeting/Dividend- Rs 2 Per Share	13-Jun-18	-
LGBBROSLTD	10	Bonus 1:1	14-Jun-18	16-Jun-18
IAGRAN	2	Buyback	14-Jun-18	15-Jun-18
INFY	5	Annual General Meeting/ Final Dividend Rs 20.50 Per Shar / Special Dividend - Rs 10 Per Share	14-Jun-18	-
NILAINFRA	1	Scheme Of Arrangement	14-Jun-18	15-Jun-18
ASIANPAINT	1	Dividend- Rs 6.05 Per Share	14-Jun-18	-
ACE	2	Meeting Of Equity Shareholders	14-Jun-18	-
SBIN	1	Annual General Meeting/ Change In Registrar And Transfer Agent	15-Jun-18	-
MCDOWELL-N	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	15-Jun-18	18-Jun-18
TINPLATE	10	Annual General Meeting / Dividend- Rs 2 Per Share	15-Jun-18	-
ICICIPRULI	10	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share	18-Jun-18	-
TATACOFFEE	1	Annual General Meeting / Dividend- Rs 1.50 Per Share	18-Jun-18	-
TORNTPHARM	5	Dividend- Rs 5 Per Share	18-Jun-18	-
UCOBANK	10	Annual General Meeting	19-Jun-18	-
BBL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
DHFL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
DENABANK	10	Annual General Meeting	19-Jun-18	-
SUPREMEIND	2	Annual General Meeting / Dividend- Rs 9 Per Share	19-Jun-18	-
ALBK	10	Annual General Meeting	19-Jun-18	-
UJIVAN	10	Annual General Meeting/Dividend- Re 0.50 Per Share	19-Jun-18	-
UNIONBANK	10	Annual General Meeting	19-Jun-18	-
RALLIS	1	Annual General Meeting/Dividend- Rs 2.50 Per Share	19-Jun-18	-
ESSELPACK	2	Bonus 1:1	20-Jun-18	21-Jun-18
CORPBANK	2	Annual General Meeting	20-Jun-18	-
VMART	10	Annual General Meeting/Dividend- Rs 2 Per Share	20-Jun-18	-
TATAGLOBAL	1	Annual General Meeting / Dividend- Rs 2.50 Per Share	20-Jun-18	-
SYNDIBANK	10	Annual General Meeting	20-Jun-18	-
SIS	10	Annual General Meeting / Dividend- Rs 1.5 Per Share	20-Jun-18	-
SEPOWER	10	Annual General Meeting	20-Jun-18	-
PSB	10	Annual General Meeting	21-Jun-18	-
ORIENTBANK	10	Annual General Meeting	21-Jun-18	-
NILKAMAL	10	Annual General Meeting/Dividend-Rs 9 Per Share	21-Jun-18	-
PILITA	1	Annual General Meeting	21-Jun-18	-
OCCL	10	Dividend- Rs 7 Per Share	21-Jun-18	-
VIJAYABANK	10	Annual General Meeting/Dividend- Rs 1.20 Per Share	21-Jun-18	-
TATAMETALI	10	Annual General Meeting / Dividend- Rs 3 Per Share	21-Jun-18	-
ALKALI	10	Annual General Meeting/Dividend- Re 1 Per Share	21-Jun-18	-
CENTRALBK	10	Annual General Meeting	21-Jun-18	-
AMBICAAGAR	10	Annual General Meeting	21-Jun-18	-
STRTECH	2	Annual General Meeting/Dividend- Rs 2 Per Share	21-Jun-18	-

Data Source-Ace Equity, NSE,BSE

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