LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,722.60	37.95
NIFTY 50	10,768.35	83.70
NIFTY NEXT 50	29,204.65	380.50
NIFTY 100	11,091.95	94.75
NIFTY 200	5,779.10	53.95
NIFTY 500	9,300.10	94.20
NIFTY MIDCAP 50	4,993.25	68.55
INDIA VIX	12.7575	0.21
S&P BSE SENSEX	35463.08	284.2
S&P BSE SENSEX 50	11267.18	85.13
S&P BSE 100	11070.77	91.82
S&P BSE MidCap	15955.02	220.83
S&P BSE SmallCap	16790.37	323.07
S&P BSE 200	4660.41	41.66
S&P BSE 500	14742.84	147.19
S&P BSE AllCap	4242.1	44.49
S&P BSE LargeCap	4188.17	33.59
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,59,908	24,393.97
Stock Futures	7,24,837	47,692.49
Index Options	1,64,49,985	17,09,036.25
Stock Options	5,41,274	37,490.63
F&O Total	1,79,76,004	18,18,613.34
GAINERS		
Symbol	LTP	% chng
TATASTEEL	601.9	3.82
TATAMOTORS	304.75	3.08
IBULHSGFIN	1,213.50	2.83
ICICIBANK	291.05	2.52
AXISBANK	542.75	2.14
LOSERS		
TITAN	887	-1.38
EICHERMOT	29,625.00	-1.08
INDUSINDBK	1,902.00	-0.93
COALINDIA	288.8	-0.64
LUPIN	766.6	-0.45

FIRST LIGHT HEADINGS

- **Nifty, Sensex hit over three-week closing high; Reliance Industries gains**
- **Supreme Infrastructure posts Q4 net loss of Rs 300.09 cr**
- **IDFC Bank, Capital First get RBI nod for merger**
- **HCC wins $110 mn order for Bangladesh n-plant**
- **RBI tightens rules around state bond valuations in blow to banks**
- **Pfizer pumps $600 million into venture capital arm**

MARKET INSIGHT

- On Jun 7 : Indian equity benchmarks extended their gaining streak for second straight session and ended at 3-week high, as buying momentum in the equities persisted. Domestic indices made positive start, tracking positive Asian markets. Some support came with RBI Governor Urjit Patel's statement that there are no implications on non-performing assets (NPAs) of banks because of farm loan waivers provided by various states. Investors continued to take support with World Bank's statement that India will retain the tag as the world's fastest growing major emerging economy for the next three years. The bank's June 2018 edition of the Global Economic Prospect report pegged India's GDP growth at 7.3 percent in FY 2018-19 and 7.5 percent in FY 2019-20, reflecting robust private consumption and strengthening investment.

- However, in the last leg of trade, markets trimmed some of their initial gains, as anxiety remained among the traders with Chairman of the EEPC India, Ravi Sehgal's statement that the decision of interest rate hike would increase input cost pressures only for the exporters. Traders took note of report stating that Foreign Direct Investment (FDI) to India declined to $40 billion in 2017 from $44 billion in the previous year. FDI inflows to South Asia contracted by 4% to $52 billion, owing to a drop in inflows to India.Buying intensified during second half of the day which helped indices reach their intra-day high levels, as traders remained in a jubilant mood with a report that the Reserve Bank has retained growth projections for the current fiscal at 7.4 per cent on hopes of further boost to investments and higher consumption.

- On the global front, Asian markets ended mostly higher, as investors tracked another strong lead from Wall Street, with fresh upbeat US data reinforcing optimism in the global outlook, overshadowing simmering trade concerns. The European markets were trading mostly in green in early deals, joining an overnight rally on Wall Street and in Asia, with the banking sector posting the best performance amid expectations that the European Central Bank may soon start to wind down its stimulus.

- Back home, select sugar stocks edged higher after with report stating that the Cabinet Committee on Economic Affairs (CCEA) cleared a Rs 7,000 crore bailout package for the cash-starved sugar industry, which includes the creation of a 3-million-tonne sugar stockpile and subsidised loans for the enhancement of the country's ethanol production capacity.The Indian economy had grown at 6.7 percent last fiscal. Sentiments also got boost, as Moody's Investors Service in its latest report expects India to stick to the estimated fiscal deficit of 3.3% of GDP and even cut capital expenditure to offset any slippage from the budgeted target. Adding some optimism, Prime Minister Narendra Modi said his government's constant endeavour is to ensure affordable healthcare for every Indian. Meanwhile, Midcaps, too, saw the relief rally continuing for the second straight day.

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MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC

Quantitative Analysis : The BSE Sensex ended at 35433.13, up by 254.25 points or 0.72% after trading in a range of 35278.38 and 35628.49. There were 23 stocks advancing against 7 stocks declining on the index, while 1 stock remained unchanged.The broader indices ended in green; the BSE Mid cap index rose 1.35%, while Small cap index up by 1.95%. The CNX Nifty ended at 10761.90, up by 77.25 points or 0.72% after trading in a range of 10722.60 and 10818.00. There were 36 stocks advancing against 14 stocks declining on the index.The top gainers on Nifty were Tata Steel up by 3.78%, Tata Motors up by 2.96%, Indiabulls Housing Finance up by 2.86%, ICICI Bank up by 2.77% and Axis Bank up by 2.14%.On the flip side, Eicher Motors down by 1.13%, Titan Co down by 1.09%, Indusind Bank down by 1.08%, Coal India down by 0.58% and Sun Pharma down by 0.37% were the top losers.

For upcoming sessions, 10830-850 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34469	34966	35463	35906	36349	Rangebound
NIFTY 50	10466	10617	10768	10903	11038	Rangebound
NIFTY BANK	25815	26187	26559	26227	25895	Rangebound

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CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
MMFL	10	Interim Dividend- Rs 5 Per Share	7-Jun-18	8-Jun-18
LUMAXTECH	2	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	7-Jun-18	8-Jun-18
SHANKARA	10	Annual General Meeting/Dividend- Rs 3.25 Per Share	7-Jun-18	-
NKIND	10	Annual General Meeting	7-Jun-18	-
VISAKAIND	10	Annual General Meeting / Dividend- Rs 7 Per Share	7-Jun-18	-
BOSCHLTD	10	Annual General Meeting/Dividend- Rs 100 Per Share	7-Jun-18	-
POLYPLEX	10	Interim Dividend- Rs 30 Per Share (Purpose Revised)	7-Jun-18	8-Jun-18
SIL	5	Interim Dividend- Re 0.75 Per Share	7-Jun-18	8-Jun-18
JSWHL	10	Annual General Meeting	8-Jun-18	-
TORNTPOWER	10	Dividend- Rs 5 Per Share	8-Jun-18	-
IMPAL	10	Interim Dividend- Rs 11 Per Share	11-Jun-18	12-Jun-18
KANSAINER	1	Annual General Meeting / Dividend - Rs 2.60 Per Share	13-Jun-18	-
CANFINHOME	2	Annual General Meeting/Dividend- Rs 2 Per Share	13-Jun-18	-
MASFIN	10	Dividend- Rs 2.16 Per Share	13-Jun-18	-
MAHABANK	10	Annual General Meeting	13-Jun-18	-
NILAINFRA	1	Scheme Of Arrangement	14-Jun-18	15-Jun-18
LGBBROSLTD	10	Bonus 1:1	14-Jun-18	16-Jun-18
JAGRAN	2	Buyback	14-Jun-18	15-Jun-18
ASIANPAINT	1	Dividend- Rs 6.05 Per Share	14-Jun-18	-
INFY	5	Annual General Meeting/ Final Dividend Rs 20.50 Per Shar / Special Dividend - Rs 10 Per Share	14-Jun-18	-
ACE	2	Meeting Of Equity Shareholders	14-Jun-18	-
TINPLATE	10	Annual General Meeting / Dividend- Rs 2 Per Share	15-Jun-18	-
TATACOFFEE	1	Annual General Meeting / Dividend - Rs 1.50 Per Share	18-Jun-18	-
TORNTPHARM	5	Dividend- Rs 5 Per Share	18-Jun-18	-
ICICIPRULI	10	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share	18-Jun-18	-
SUPREMEIND	2	Annual General Meeting / Dividend- Rs 9 Per Share	19-Jun-18	-
UJJIVAN	10	Annual General Meeting/Dividend- Re 0.50 Per Share	19-Jun-18	-
ALBK	10	Annual General Meeting	19-Jun-18	-
UNIONBANK	10	Annual General Meeting	19-Jun-18	-
DHFL	10	Annual General Meeting / Dividend - Rs 2.50 Per Share	19-Jun-18	-
BBL	10	Annual General Meeting / Dividend - Rs 2.50 Per Share	19-Jun-18	-
DENABANK	10	Annual General Meeting	19-Jun-18	-
UCOBANK	10	Annual General Meeting	19-Jun-18	-
VMART	10	Annual General Meeting/Dividend- Rs 2 Per Share	20-Jun-18	-
SEPOWER	10	Annual General Meeting	20-Jun-18	-
TATAGLOBAL	1	Annual General Meeting / Dividend - Rs 2.50 Per Share	20-Jun-18	-
SIS	10	Annual General Meeting / Dividend- Rs 1.5 Per Share	20-Jun-18	-
CORPBANK	2	Annual General Meeting	20-Jun-18	-
STRTECH	2	Annual General Meeting/Dividend- Rs 2 Per Share	21-Jun-18	-
OCCL	10	Dividend- Rs 7 Per Share	21-Jun-18	-
HINDUNILVR	1	Annual General Meeting / Dividend- Rs 12 Per Share	21-Jun-18	-
NILKAMAL	10	Annual General Meeting/Dividend-Rs 9 Per Share	21-Jun-18	-
INDIANB	10	Annual General Meeting / Dividend- Rs 6 Per Share	21-Jun-18	-
TATAMETALI	10	Annual General Meeting / Dividend- Rs 3 Per Share	21-Jun-18	-

Data Source-Ace Equity, NSE,BSE

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