



## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,630.70	2.20
NIFTY 50	10,593.15	-35.35
NIFTY NEXT 50	28,390.70	-298.55
NIFTY 100	10,892.85	-47.20
NIFTY 200	5,667.70	-30.40
NIFTY 500	9,110.50	-65.40
NIFTY MIDCAP 50	4,861.75	-45.30
INDIA VIX	13.135	-0.75
S&P BSE SENSEX	34902.1	-109.79
S&P BSE SENSEX 50	11085.54	-38.88
S&P BSE 100	10874.39	-45.75
S&P BSE MidCap	15544.06	-178.89
S&P BSE SmallCap	16222.17	-401.45
S&P BSE 200	4572.8	-24.23
S&P BSE 500	14444.73	-105.07
S&P BSE AllCap	4153.36	-34.48
S&P BSE LargeCap	4115.73	-17.47

## TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	2,20,976	20,127.55
Stock Futures	8,04,887	51,748.83
Index Options	51,62,512	5,07,721.20
Stock Options	5	36,297.94
F&O Total	6	6,15,895.53

## GAINERS

Symbol	LTP	% chng
CIPLA	542.1	4.11
BAJFINANCE	2,114.25	2.49
HINDPETRO	317.7	1.76
TATASTEEL	573.65	1.32
BAJAJFINSV	5,817.95	1.21

## LOSERS

Symbol	LTP	% chng
ZEEL	543	-3.08
TITAN	864	-2.41
BHARTIARTL	364.45	-2.11
COALINDIA	286.75	-2
LT	1,333.05	-1.83

## FIRST LIGHT HEADINGS

- ✍ Sensx ends lower for third session; L and T, Infosys drag
- ✍ TCS BaNCS ranked top 2 in selling Universal Banking system
- ✍ New India Assurance targets 18% growth in fiscal 2018-19
- ✍ ICICI Bank allots 26,145 equity shares under ESOS
- ✍ Force Motors sells 2,126 vehicles in May, 2018
- ✍ HUL to integrate foods and refreshments biz in South Asia from July

## MARKET INSIGHT

✍ **On Jun 5** : On the global front, Asian markets closed mostly higher, as analysts said optimism over the improving US economy was helping overcome worries about a possible trade war and geopolitical uncertainty. The European markets were trading mixed in early deals on Tuesday, as the market awaited for official agenda of Italian government coupled with ongoing trade tensions between US and rest of the world. Back home, most of the sugar stocks were in sweet spot on report that Centre is expected to announce a fresh package of almost Rs 8000 crore to bail out the sugar sector. This will be in addition to the financial assistance of Rs 5.50 per quintal of sugarcane announced a few weeks ago, costing over Rs 1500 crore. However, select steel sector stocks were under pressure with a private report stating that the large NPAs of the banks with predominant share by the defaulting big steel players specifically the PSBs have already hurt the institutional credit flow.

✍ Local barometer gauges added losses and were hovering near the intraday low points in last hour of trade, on the back negative Services PMI data. As per the survey report, the seasonally adjusted Nikkei Services Business Activity Index contracted to 49.6 in the month of May from 51.4 in April. The Nikkei India Composite PMI Output Index, which measures both manufacturing and services, also fell to 50.4 in May from 51.9 in April. Adding some woes, S&P Global's chief economist stated that global economic growth could slow down by 1 percentage point - or more than a quarter of the expansion rates projected by various international bodies - if US President Donald Trump's tariff threats against China and others escalate into a full-blown trade war.

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✍ The approved projects include setting up of an integrated cargo terminal at Imphal international airport; establishment of trade promotion centre in Bhopal; solid waste management system at Noida SEZ; and construction of office cum laboratory complex of export inspection agency at Vishakhapatnam. The implementing agencies of these projects include Karnataka Fisheries Development Corporation; Visvesvaraya Trade Promotion Centre, Bengaluru; Cochin SEZ; Airport Authority of India, Coffee Board, Exports Inspection Council and Andhra Pradesh Med Tech Zone (AMTZ).

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 34895.68, down by 116.21 points or 0.33% after trading in a range of 34784.68 and 35073.12. There were 8 stocks advancing against 23 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index fell by 1.03%, while Small cap index was down by 2.40%. The CNX Nifty ended at 10593.30, down by 35.20 points or 0.33% after trading in a range of 10550.90 and 10633.15. There were 18 stocks advancing against 32 stocks declining on the index. The top gainers on Nifty were Cipla up by 4.24%, Bajaj Finance up by 2.39%, Tata Steel up by 1.38%, HPCL up by 1.20% and Bajaj Finserv up by 1.00%. On the flip side, Zee Entertainment down by 2.98%, Coal India down by 2.60%, Titan Co down by 2.38%, Indiabulls Housing Finance down by 2.17% and Bharti Airtel down by 2.05% were the top losers.

For upcoming sessions, 10830-850 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	33925	34414	34903	35339	35775	Rangebound
NIFTY 50	10297	10445	10593	10725	10857	Rangebound
NIFTY BANK	25524	25892	26260	26588	26916	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
APTECHT	10	Interim Dividend- Rs 3.50 Per Share (Purpose Revised)	6-Jun-18	7-Jun-18
FILATEX	10	Extraordinary General Meeting	6-Jun-18	-
GRUH	2	Bonus 1:1	6-Jun-18	7-Jun-18
AKZOINDIA	10	Buyback	6-Jun-18	7-Jun-18
POLYPLEX	10	Interim Dividend- Rs 30 Per Share (Purpose Revised)	7-Jun-18	8-Jun-18
BOSCHLTD	10	Annual General Meeting/Dividend- Rs 100 Per Share	7-Jun-18	-
NKIND	10	Annual General Meeting	7-Jun-18	-
LUMAXTECH	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	7-Jun-18	8-Jun-18
VISAKAIND	10	Annual General Meeting / Dividend- Rs 7 Per Share	7-Jun-18	-
SIL	5	Interim Dividend- Re 0.75 Per Share	7-Jun-18	8-Jun-18
MMFL	10	Interim Dividend- Rs 5 Per Share	7-Jun-18	8-Jun-18
SHANKARA	10	Annual General Meeting/Dividend- Rs 3.25 Per Share	7-Jun-18	-
TORNTPOWER	10	Dividend- Rs 5 Per Share	8-Jun-18	-
ISWHL	10	Annual General Meeting	8-Jun-18	-
IMPAL	10	Interim Dividend- Rs 11 Per Share	11-Jun-18	12-Jun-18
MASFIN	10	Dividend- Rs 2.16 Per Share	13-Jun-18	-
CANFINHOME	2	Annual General Meeting/Dividend- Rs 2 Per Share	13-Jun-18	-
KANSAINER	1	Annual General Meeting / Dividend - Rs 2.60 Per Share	13-Jun-18	-
MAHABANK	10	Annual General Meeting	13-Jun-18	-
LGBBROSLTD	10	Bonus 1:1	14-Jun-18	16-Jun-18
JAGRAN	2	Buyback	14-Jun-18	15-Jun-18
INFY	5	Annual General Meeting/ Final Dividend Rs 20.50 Per Share/ Special Dividend - Rs 10 Per Share	14-Jun-18	-
ASIANPAINT	1	Dividend- Rs 6.05 Per Share	14-Jun-18	-
ACE	2	Meeting Of Equity Shareholders	14-Jun-18	-
NILAINFRA	1	Scheme Of Arrangement	14-Jun-18	15-Jun-18
TINPLATE	10	Annual General Meeting / Dividend- Rs 2 Per Share	15-Jun-18	-
TORNTPHARM	5	Dividend- Rs 5 Per Share	18-Jun-18	-
ICICIPRULI	10	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share	18-Jun-18	-
TATACOFFEE	1	Annual General Meeting / Dividend- Rs 1.50 Per Share	18-Jun-18	-
DENABANK	10	Annual General Meeting	19-Jun-18	-
DHFL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
BBL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
UCOBANK	10	Annual General Meeting	19-Jun-18	-
UNIONBANK	10	Annual General Meeting	19-Jun-18	-
UJIVAN	10	Annual General Meeting/Dividend- Re 0.50 Per Share	19-Jun-18	-
SUPREMEIND	2	Annual General Meeting / Dividend- Rs 9 Per Share	19-Jun-18	-
ALBK	10	Annual General Meeting	19-Jun-18	-
SIS	10	Annual General Meeting / Dividend- Rs 1.5 Per Share	20-Jun-18	-
TATAGLOBAL	1	Annual General Meeting / Dividend- Rs 2.50 Per Share	20-Jun-18	-
VMART	10	Annual General Meeting/Dividend- Rs 2 Per Share	20-Jun-18	-
CORPBANK	2	Annual General Meeting	20-Jun-18	-
SEPOWER	10	Annual General Meeting	20-Jun-18	-
CENTRALBK	10	Annual General Meeting	21-Jun-18	-
STRTECH	2	Annual General Meeting/Dividend- Rs 2 Per Share	21-Jun-18	-

Data Source-Ace Equity, NSE,BSE

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