



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,765.95	69.75
NIFTY 50	10,628.50	-67.70
NIFTY NEXT 50	28,689.25	-258.75
NIFTY 100	10,940.05	-73.80
NIFTY 200	5,698.10	-41.65
NIFTY 500	9,175.90	-79.35
NIFTY MIDCAP 50	4,907.05	-46.35
INDIA VIX	13.7925	0.22
S&P BSE SENSEX	35011.89	-215.37
S&P BSE SENSEX 50	11124.42	-69.28
S&P BSE 100	10920.14	-75.52
S&P BSE MidCap	15722.95	-129.56
S&P BSE SmallCap	16623.62	-355.34
S&P BSE 200	4597.03	-32.77
S&P BSE 500	14549.8	-123.76
S&P BSE AllCap	4187.84	-38.72
S&P BSE LargeCap	4133.2	-27.9
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,55,664	23,557.36
Stock Futures	7,50,952	50,708.08
Index Options	53,70,831	5,33,962.44
Stock Options	4,83,315	34,840.11
F&O Total	68,60,762	6,43,067.99
GAINERS		
Symbol	LTP	% chng
DRREDDY	1,988.00	2.4
INFY	1,241.00	1.65
LUPIN	774.95	1.37
HINDALCO	241.6	1.3
M&M	913	1.26
LOSERS		
IBULHSGFIN	1,177.95	-4.49
HDFCBANK	2,045.00	-3.11
BHARTIARTL	373.2	-2.74
ADANI PORTS	378.5	-2.35
INFRA TEL	294.05	-2.2

FIRST LIGHT HEADINGS

- Sensex, Nifty end lower; financials drag
- Lupin launches generic drug in US
- DHFL raises nearly Rs 11K cr via bonds
- Usher Agro posts Q4 net loss of Rs 1058.52 cr
- SBI to modify rules to ramp up investments in startups with Rs 500 mn fund
- Nifty erases early gains ahead of RBI policy meeting

MARKET INSIGHT

- On Jun 4** : Indian equity benchmarks traded in red for most part of the day and ended the session with losses of over half percent. Selling intensified during second half of the day and dragged the key benchmark indices BSE Sensex and NSE Nifty below their crucial 35,000 and 10,650 levels, respectively. Domestic indices made a positive start and traded marginally in green, tracking positive leads from Asian markets. Investors took some support with Prime Minister Narendra Modi's statement that India's economy will sustain a growth of 7.5 to 8 per cent per year. He said, the Indian government has kept its economic growth forecast for the current fiscal unchanged at 7.5 per cent, buoyed by turnaround in manufacturing and pick up in investment.
- The Finance Ministry said that the total revenue earned by Central Government and the State Governments after settlement in the month of May, 2018 is Rs 28,797 crore for CGST and Rs 34,020 crore for SGST. Besides, the Union government on May 29, has released Rs 6,696 crore to the states as GST compensation for March 2018. Therefore, the total GST compensation released to the states for the Financial Year 2017-18 (July 2017 to March 2018) has been Rs 47,844 crore. Key indices extended losses in second half of the session, on report that foreign investors pulled out a massive Rs 29,714 crore from the capital markets in May, making it the biggest outflow in 18 months, primarily due to a surge in global crude prices. Some anxiety also persists on the street with report highlighting that collections from the Goods and Services Tax in May fell to Rs 94,016 crore, from the Rs 1.03 lakh crore collected in April.
- On the global front, Asian markets closed mostly higher, as upbeat manufacturing and jobs data from the U.S. bolstered optimism in the world's largest economy and U.S. President Donald Trump revealed that his summit with North Korean leader Kim Jong Un is back on. The European markets were trading in green in early deals on Monday, thanks to bank stocks as dealmaking took center stage again after a week of political tension in Italy and Spain and friction between the U.S. and its allies over trade policies.
- Back home, public sector banks were under pressure on report that losses by state-run banks have almost entirely wiped out the \$13-billion capital infusion by the government, and the situation is unlikely to improve in the current fiscal year. However, select aviation stocks ended in higher as Airport Authority of India's report showed that passenger traffic at Indian airports in April registered a growth of 21.7% over the corresponding month last year. The report also said that domestic traffic grew by 25 percent and international traffic by 10.2 percent in April, with the overall passenger movement being recorded at 28.22 million.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 34996.82, down by 230.44 points or 0.65% after trading in a range of 34985.70 and 35555.59. There were 6 stocks advancing against 25 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index declined by 0.77%, while Small cap index down by 2.09%. The CNX Nifty ended at 10624.10, down by 72.10 points or 0.67% after trading in a range of 10618.35 and 10770.30. There were 14 stocks advancing against 36 stocks declining on the index. The top gainers on Nifty were Dr. Reddys Lab up by 2.89%, Infosys up by 1.72%, Mahindra & Mahindra up by 1.51%, Lupin up by 1.33% and Hindalco up by 1.30%. On the flip side, Indiabulls Housing Finance down by 5.06%, Bharti Airtel down by 3.18%, HDFC Bank down by 3.03%, Adani Ports & SEZ down by 2.44% and Bajaj Finserv down by 2.21% were the top losers.

For upcoming sessions, 10830-850 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34032	34522	35012	35450	35888	Rangebound
NIFTY 50	10331	10480	10629	10732	10895	Rangebound
NIFTY BANK	25481	25848	26215	26543	26871	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
YESBANK	2	Annual General Meeting / Dividend- Rs 2.7 Per Share	4-Jun-18	-
FILATEX	10	Extraordinary General Meeting	6-Jun-18	-
GRUH	2	Bonus 1:1	6-Jun-18	7-Jun-18
AKZOINDIA	10	Buyback	6-Jun-18	7-Jun-18
APTECHT	10	Interim Dividend- Rs 3.50 Per Share (Purpose Revised)	6-Jun-18	7-Jun-18
BOSCHLTD	10	Annual General Meeting/Dividend- Rs 100 Per Share	7-Jun-18	-
VISAKAIND	10	Annual General Meeting / Dividend- Rs 7 Per Share	7-Jun-18	-
SIL	5	Interim Dividend- Re 0.75 Per Share	7-Jun-18	8-Jun-18
SHANKARA	10	Annual General Meeting/Dividend- Rs 3.25 Per Share	7-Jun-18	-
LUMAXTECH	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	7-Jun-18	8-Jun-18
NKIND	10	Annual General Meeting	7-Jun-18	-
POLYPLEX	10	Interim Dividend- Rs 30 Per Share (Purpose Revised)	7-Jun-18	8-Jun-18
MMFL	10	Interim Dividend- Rs 5 Per Share	7-Jun-18	8-Jun-18
ISWHL	10	Annual General Meeting	8-Jun-18	-
IMPAL	10	Interim Dividend- Rs 11 Per Share	11-Jun-18	12-Jun-18
MAHABANK	10	Annual General Meeting	13-Jun-18	-
KANSAINER	1	Annual General Meeting / Dividend - Rs 2.60 Per Share	13-Jun-18	-
ASIANPAINT	1	Dividend- Rs 6.05 Per Share	14-Jun-18	-
LCBBROSLTD	10	Bonus 1:1	14-Jun-18	16-Jun-18
NILAINFRA	1	Scheme Of Arrangement	14-Jun-18	15-Jun-18
ACE	2	Meeting Of Equity Shareholders	14-Jun-18	-
INFY	5	Annual General Meeting / Final Dividend Rs 20.50 Per Shar/ Special Dividend - Rs 10 Per Share	14-Jun-18	-
TINPLATE	10	Annual General Meeting / Dividend- Rs 2 Per Share	15-Jun-18	-
TORNTPHARM	5	Dividend- Rs 5 Per Share	18-Jun-18	-
ICICIPRULI	10	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share	18-Jun-18	-
TATACOFFEE	1	Annual General Meeting / Dividend- Rs 1.50 Per Share	18-Jun-18	-
UJIVAN	10	Annual General Meeting/Dividend- Re 0.50 Per Share	19-Jun-18	-
SUPREMEIND	2	Annual General Meeting / Dividend- Rs 9 Per Share	19-Jun-18	-
DHFL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
ALBK	10	Annual General Meeting	19-Jun-18	-
BBL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
DENABANK	10	Annual General Meeting	19-Jun-18	-
UNIONBANK	10	Annual General Meeting	19-Jun-18	-
SIS	10	Annual General Meeting / Dividend- Rs 1.5 Per Share	20-Jun-18	-
VMART	10	Annual General Meeting/Dividend- Rs 2 Per Share	20-Jun-18	-
TATAGLOBAL	1	Annual General Meeting / Dividend- Rs 2.50 Per Share	20-Jun-18	-
SEPOWER	10	Annual General Meeting	20-Jun-18	-
CORPBANK	2	Annual General Meeting	20-Jun-18	-
TATAMETALI	10	Annual General Meeting / Dividend- Rs 3 Per Share	21-Jun-18	-
STRTECH	2	Annual General Meeting/Dividend- Rs 2 Per Share	21-Jun-18	-
OCCL	10	Dividend- Rs 7 Per Share	21-Jun-18	-
PSB	10	Annual General Meeting	21-Jun-18	-
IAYAGROGN	5	Annual General Meeting / Dividend- Rs 1.35 Per Share	21-Jun-18	-

Data Source-Ace Equity, NSE,BSE

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