









## LAST SESSION DATA MATRIX


Index	Current	Change
NIFTY 50 Pre Open	10,738.45	2.30
NIFTY 50	10,696.20	-39.95
NIFTY NEXT 50	28,948.00	-293.40
NIFTY 100	11,013.85	-50.30
NIFTY 200	5,739.65	-33.10
NIFTY 500	9,255.10	-60.25
NIFTY MIDCAP 50	4,953.40	-59.65
INDIA VIX	13.39	0.17
S&P BSE SENSEX	35227.26	-95.12
S&P BSE SENSEX 50	11193.7	-33.87
S&P BSE 100	10995.66	-45.11
S&P BSE MidCap	15852.51	-161.3
S&P BSE SmallCap	16978.96	-270.49
S&P BSE 200	4629.8	-24.55
S&P BSE 500	14673.56	-92.13
S&P BSE AllCap	4226.56	-28.5
S&P BSE LargeCap	4161.1	-17.2
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,19,041	20,357.61
Stock Futures	8,42,755	56,927.51
Index Options	40,35,448	3,94,715.68
Stock Options	5,57,573	40,561.22
F&O Total	56,54,817	5,12,562.03
GAINERS		
Symbol	LTP	% chng
BAJAJ-AUTO	2,895.00	5.26
MARUTI	8,798.00	3.05
BHARTIARTL	384	2.78
HEROMOTOCO	3,622.00	2.17
HINDALCO	238.45	1.81
LOSERS		
BAJAJFINSV	5,855.00	-3.1
ONGC	172.8	-2.87
EICHERMOT	29,900.00	-2.86
TATASTEEL	561.05	-2.54
GAIL	342.6	-2.37


## FIRST LIGHT HEADINGS


-  Nifty, Sensex end lower; HDFC Bank drags
-  Cochin Shipyard signs agreement with Kerala Government
-  Sebi fines DLF Rs 10 lakh for wrong disclosure on fund utilisation
-  TCS recognised as Leader by IDC MarketScapes
-  CBI seeks to question AirAsia chief Tony Fernandes: source
-  Mahindra sales up 12% to 46,849 units in May

## MARKET INSIGHT

 **On Jun 1** : Indian equity benchmarks ended Friday's choppy session on a negative note, with BSE benchmark index Sensex declining around 120 points. Markets made a positive start, following robust growth data for the fourth quarter. Indian economy grew at 7.7 percent during January-March quarter of financial year 2017-18 compared to 6.1 percent a year ago, driven by gains in manufacturing and consumer spending. However, the GDP growth for the entire fiscal of 2017-18 was at 6.7%, lower than 7.1 percent in 2016-17. Some support also came with report that eight infrastructure industries recorded 4.7 percent growth in April helped by healthy performance in segments like coal, natural gas and cement. The growth rate of eight core sectors, which also include fertilisers and steel, was 2.6 percent in April 2017.

 However, key indices erased all of their gains and entered red terrain in later part of the day, as sentiments turned pessimistic with a report that activity in India's manufacturing sector declined marginally in May on the back of weaker expansion in output, new order growth and employment. A build up of inflationary pressures, amid persistent crude oil rally led to the input and output cost rising at the fastest pace since February, thereby impacting activity growth. The Nikkei India Manufacturing Purchasing Managers Index (PMI) fell from 51.6 in April to 51.2 in May. Sentiments got hit with a report showing that GST collections in May declined to Rs 940.16 billion from over Rs 1.03 trillion in April. As many as 6.247 million businesses filed their summary sales return GSTR-3B in the month of May. Some anxiety also spread among the investors with a report showing that India's per capita income grew at a slower pace of 8.6 per cent to Rs 1,12,835 during the last fiscal ended March 2018.

 On the global front, Asian equity markets ended mixed, as fears of a trade war blasted back to the fore after Donald Trump imposed stiff tariffs on European, Mexican and Canadian steel and aluminium. European markets were trading in green in early deals on Friday, as a deal for a new Italian government spurred a rebound in the country's markets.

 Back home, select gems and jewellery related stocks ended higher after Commerce and Industry Minister Suresh Prabhu said that the government is mulling a proposal to import gold from Russia to help gems and jewellery exporters provided they agree to ship out the entire consignment after value addition. Besides, select automobile stocks such as Bajaj-Auto and Tata Motors soared on the back of good sales figure for month of May. Bajaj Auto has registered a rise of 30% in total sales to 4,07,044 units in May 2018 against 3,13,756 units in May 2017. Tata Motors has registered an impressive growth of 58% at 54,295 units in May 2018, as against 34,461 units over last year due to the continued strong sales performance of its Commercial and Passenger Vehicles Business in the domestic market.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 35203.71, down by 118.67 points or 0.34% after trading in a range of 35197.82 and 35438.22. There were 11 stocks advancing against 20 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index declined by 1.01%, while Small cap index was down by 1.64%. The CNX Nifty is currently trading at 10687.40, down by 48.75 points or 0.45% after trading in a range of 10685.75 and 10764.75. There were 15 stocks advancing against 34 stocks declining on the index, while 1 stock remained unchanged. The top gainers on Nifty were Bajaj Auto up by 5.33%, Bharti Airtel up by 3.10%, Maruti Suzuki up by 2.97%, Hero MotoCorp up by 2.30% and Hindalco up by 2.07%. On the flip side, Bajaj Finserv down by 2.97%, Eicher Motors down by 2.86%, ONGC down by 2.81%, GAIL India down by 2.76% and Tata Steel down by 2.44% were the top losers. .

For upcoming sessions, 10830-850 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34241	34734	35227	35667	36107	Rangebound
NIFTY 50	10396	10546	10696	10830	10964	Rangebound
NIFTY BANK	25899	26272	26645	26978	27311	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
YESBANK	2	Annual General Meeting / Dividend- Rs 2.7 Per Share	4-Jun-18	-
FILATEX	10	Extraordinary General Meeting	6-Jun-18	-
GRUH	2	Bonus 1:1	6-Jun-18	7-Jun-18
AKZOINDIA	10	Buyback	6-Jun-18	7-Jun-18
APTECHT	10	Interim Dividend- Rs 3.50 Per Share (Purpose Revised)	6-Jun-18	7-Jun-18
BOSCHLTD	10	Annual General Meeting/Dividend- Rs 100 Per Share	7-Jun-18	-
VISAKAIND	10	Annual General Meeting / Dividend- Rs 7 Per Share	7-Jun-18	-
SIL	5	Interim Dividend- Re 0.75 Per Share	7-Jun-18	8-Jun-18
SHANKARA	10	Annual General Meeting/Dividend- Rs 3.25 Per Share	7-Jun-18	-
LUMAXTECH	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	7-Jun-18	8-Jun-18
NKIND	10	Annual General Meeting	7-Jun-18	-
POLYPLEX	10	Interim Dividend- Rs 30 Per Share (Purpose Revised)	7-Jun-18	8-Jun-18
MMFL	10	Interim Dividend- Rs 5 Per Share	7-Jun-18	8-Jun-18
ISWHL	10	Annual General Meeting	8-Jun-18	-
IMPAL	10	Interim Dividend- Rs 11 Per Share	11-Jun-18	12-Jun-18
MAHABANK	10	Annual General Meeting	13-Jun-18	-
KANSAINER	1	Annual General Meeting / Dividend - Rs 2.60 Per Share	13-Jun-18	-
ASIANPAINT	1	Dividend- Rs 6.05 Per Share	14-Jun-18	-
LCBBROSLTD	10	Bonus 1:1	14-Jun-18	16-Jun-18
NILAINFRA	1	Scheme Of Arrangement	14-Jun-18	15-Jun-18
ACE	2	Meeting Of Equity Shareholders	14-Jun-18	-
INFY	5	Annual General Meeting / Final Dividend Rs 20.50 Per Shar/ Special Dividend - Rs 10 Per Share	14-Jun-18	-
TINPLATE	10	Annual General Meeting / Dividend- Rs 2 Per Share	15-Jun-18	-
TORNTPHARM	5	Dividend- Rs 5 Per Share	18-Jun-18	-
ICICIPRULI	10	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share	18-Jun-18	-
TATACOFFEE	1	Annual General Meeting / Dividend- Rs 1.50 Per Share	18-Jun-18	-
UJIVAN	10	Annual General Meeting/Dividend- Re 0.50 Per Share	19-Jun-18	-
SUPREMEIND	2	Annual General Meeting / Dividend- Rs 9 Per Share	19-Jun-18	-
DHFL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
ALBK	10	Annual General Meeting	19-Jun-18	-
BBL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
DENABANK	10	Annual General Meeting	19-Jun-18	-
UNIONBANK	10	Annual General Meeting	19-Jun-18	-
SIS	10	Annual General Meeting / Dividend- Rs 1.5 Per Share	20-Jun-18	-
VMART	10	Annual General Meeting/Dividend- Rs 2 Per Share	20-Jun-18	-
TATAGLOBAL	1	Annual General Meeting / Dividend- Rs 2.50 Per Share	20-Jun-18	-
SEPOWER	10	Annual General Meeting	20-Jun-18	-
CORPBANK	2	Annual General Meeting	20-Jun-18	-
TATAMETALI	10	Annual General Meeting / Dividend- Rs 3 Per Share	21-Jun-18	-
STRTECH	2	Annual General Meeting/Dividend- Rs 2 Per Share	21-Jun-18	-
OCCL	10	Dividend- Rs 7 Per Share	21-Jun-18	-
PSB	10	Annual General Meeting	21-Jun-18	-
IAYAGROGN	5	Annual General Meeting / Dividend- Rs 1.35 Per Share	21-Jun-18	-

Data Source-Ace Equity, NSE,BSE

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