










## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,579.00	-54.30
NIFTY 50	10,614.35	-18.95
NIFTY NEXT 50	29,343.35	-85.40
NIFTY 100	10,961.60	-21.70
NIFTY 200	5,728.55	-10.25
NIFTY 500	9,255.00	-15.60
NIFTY MIDCAP 50	5,041.70	-5.65
INDIA VIX	13.2625	0.19
S&P BSE SENSEX	34906.11	-43.13
S&P BSE SENSEX 50	11107.59	-16.91
S&P BSE 100	10943.7	-19.38
S&P BSE MidCap	16052.74	5.38
S&P BSE SmallCap	17347.72	-32.74
S&P BSE 200	4618.64	-6.88
S&P BSE 500	14672.26	-22.34
S&P BSE AllCap	4231.13	-6
S&P BSE LargeCap	4138.58	-6.64
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	4,38,457	39,135.47
Stock Futures	17,53,303	1,15,678.80
Index Options	1,22,57,226	11,46,878.33
Stock Options	8,17,018	57,439.05
F&O Total	1,52,66,004	13,59,131.65
GAINERS		
Symbol	LTP	% chng
M&M	894.5	2.79
BAJFINANCE	2,130.00	2.55
COALINDIA	288.75	2.27
YESBANK	343.9	1.73
BAJAJFINSV	5,973.00	1.45
LOSERS		
HINDPETRO	306.3	-2.78
HINDALCO	237.7	-1.98
GRASIM	1,037.15	-1.95
TATAMOTORS	288.95	-1.93
ICICIBANK	285	-1.69


## FIRST LIGHT HEADINGS


-  Sensex, Nifty end lower for second day; Italy worries weigh
-  Satia Industries Q4 net profit zooms 272.96% at Rs 20.55 cr
-  Alkem Laboratories Q4 net profit down 51.16% at Rs 59.99 cr
-  Grindwell Norton Q4 net profit up 33.40% at Rs 43.69 cr
-  Nava Bharat Ventures Q4 net profit zooms 213.36% at Rs 66.84 cr
-  Steel ExchangeIndia posts Q4 net loss of Rs 75.04 cr

## MARKET INSIGHT

 **On May 30** : Indian equity benchmarks traded with volatility throughout the day and ended the session with marginal losses, tracking a selloff in global markets amid a political crisis in Italy. Markets extended their losses to the second straight session with Nifty holding its 10,600 mark. Domestic indices began trading on a negative note, amid feeble global cues. Trading sentiments remained subdued with report that hardening domestic fuel prices are likely to weigh on the Reserve Bank's rate setting panel, MPC, at its 3-day meet from June 4. The monetary policy review will take into account the retail inflation which rose to a 4-month high of 3.18 per cent in April mainly on account of increasing prices of petrol and diesel. Some concerns also came despite exporters body FIEO stating that India's exports are expected to record a growth of about 15-20 per cent and touch \$350 billion in the current fiscal on account of a host of factors including rise in commodity prices. Investors also maintained a cautious approach ahead of Futures and Options (F&O) derivative expiry for May series due tomorrow.

 However, the markets managed to pare most of their early losses in second half of the session, taking support from FICCI's report that India's GDP growth is expected at 7.1% for the January-March quarter of the last fiscal and 6.6% for the entire 2017-18. The Central Statistics Office (CSO) is scheduled to release GDP numbers for the fourth quarter as well as the 2017-18 fiscal on May 31. But, key indices again slipped into red terrain as some pessimism remained among the investors after Moody's Investors Service has cut India's GDP growth forecast to 7.3% in 2018, from previous forecast of 7.5% due to higher oil prices and tighter financial conditions. It, however, kept growth expectation for 2019 unchanged at 7.5%.

 On the global front, Asian markets closed in red, as turmoil in Italy sparked a frantic dash for safety, while investors have also been spooked by fresh worries about the China-US trade row. European markets were trading mixed in early deals on Wednesday, amid a deepening political crisis in the euro zone's third-largest economy. FIEO President underlined the issues being faced by exports at insurance front, saying that Export Credit Guarantee Corporation of India (ECGC) delay the process of claims, which impact exporters and added that the FIEO has raised this issue with the commerce ministry.

 Back home, majority of banking stocks ended lower after audits undertaken by the Reserve Bank of India which revealed that bad loans at the country's five biggest state-run banks are about Rs 47,000 crore more than what the lenders had assessed. Consumer durable stocks remained under pressure with a private report stating that price of air-conditioners, refrigerators, washing machines and microwave ovens are set to get costlier by 2-5% from June 2018 on account of rupee depreciation, rising crude oil prices and rates of key raw material steel and copper hardening up.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 34916.60, down by 32.64 points or 0.09% after trading in a range of 34735.11 and 35017.45. There were 10 stocks advancing against 21 stocks declining on the index. The broader indices ended mixed; the BSE Mid cap index was up by 0.16%, while Small cap index was down by 0.16%. The CNX Nifty is ended at 10614.70, down by 18.60 points or 0.17% after trading in a range of 10558.45 and 10648.70. There were 16 stocks advancing against 34 stocks declining on the index. The top gainers on Nifty were Mahindra & Mahindra up by 2.97%, Coal India up by 2.41%, Bajaj Finance up by 2.26%, Yes Bank up by 1.73% and Kotak Mahindra Bank up by 1.33%. On the flip side, HPCL down by 2.81%, Tata Motors down by 2.09%, Grasim Industries down by 1.92%, ICICI Bank down by 1.74% and Hindalco down by 1.73% were the top losers.

For upcoming sessions, 10830-850 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	33928	34417	34906	35342	35778	Rangebound
NIFTY 50	10316	10465	10614	10747	10880	Rangebound
NIFTY BANK	25536	25904	26272	26600	26928	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
HATSUN	1	Interim Dividend- Rs 3 Per Share / Rights 1:16 @ Premium Rs 554 Per Share	31-May-18	1-Jun-18
HDFCBANK	2	Dividend- Rs 13 Per Share	31-May-18	1-Jun-18
PAGEIND	10	Interim Dividend- Rs 35 Per Share (Purpose Revised)	31-May-18	2-Jun-18
TCS	1	Bonus 1:1 /Dividend- Rs 29 Per Share	31-May-18	2-Jun-18
RESPONIND	1	Annual General Meeting / Dividend- Re 0.10 Per Share	31-May-18	-
OBEROIRLTY	10	Dividend- Rs 2 Per Share	31-May-18	1-Jun-18
AXISBANK	2	Annual General Meeting	31-May-18	-
YESBANK	2	Annual General Meeting / Dividend- Rs 2.7 Per Share	4-Jun-18	-
FILATEX	10	Extraordinary General Meeting	6-Jun-18	-
AKZOINDIA	10	Buyback	6-Jun-18	7-Jun-18
GRUH	2	Bonus 1:1	6-Jun-18	7-Jun-18
APTECHT	10	Dividend	6-Jun-18	7-Jun-18
BOSCHLTD	10	Annual General Meeting/Dividend- Rs 100 Per Share	7-Jun-18	-
LUMAXTECH	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	7-Jun-18	8-Jun-18
VISAKAIND	10	Annual General Meeting / Dividend- Rs 7 Per Share	7-Jun-18	-
SHANKARA	10	Annual General Meeting/Dividend- Rs 3.25 Per Share	7-Jun-18	-
NKIND	10	Annual General Meeting	7-Jun-18	-
POLYPLEX	10	Interim Dividend	7-Jun-18	8-Jun-18
MMFL	10	Interim Dividend- Rs 8 Per Share	7-Jun-18	8-Jun-18
JSWHL	10	Annual General Meeting	8-Jun-18	-
KANSAINER	1	Annual General Meeting / Dividend - Rs 2.60 Per Share	13-Jun-18	-
INDUSINDBK	10	Annual General Meeting / Dividend- Rs 7.50 Per Share	13-Jun-18	-
MAHABANK	10	Annual General Meeting	13-Jun-18	-
LGBBROSLTD	10	Bonus 1:1	14-Jun-18	16-Jun-18
INFY	5	Annual General Meeting/ Final Dividend Rs 20.50 Per Share / Special Dividend - Rs 10 Per Share	14-Jun-18	-
ACE	2	Meeting Of Equity Shareholders	14-Jun-18	-
ASIANPAINT	1	Dividend- Rs 6.05 Per Share	14-Jun-18	-
TINPLATE	10	Annual General Meeting / Dividend- Rs 2 Per Share	15-Jun-18	-
TATACOFFEE	1	Annual General Meeting / Dividend- Rs 1.50 Per Share	18-Jun-18	-
ICICIPRULI	10	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share	18-Jun-18	-
SUPREMEIND	2	Annual General Meeting / Dividend- Rs 9 Per Share	19-Jun-18	-
UNIONBANK	10	Annual General Meeting	19-Jun-18	-
BBL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
DHFL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
UJJIVAN	10	Annual General Meeting/Dividend- Re 0.50 Per Share	19-Jun-18	-
ALBK	10	Annual General Meeting	19-Jun-18	-
SIS	10	Annual General Meeting / Dividend- Rs 1.5 Per Share	20-Jun-18	-
TATAGLOBAL	1	Annual General Meeting / Dividend- Rs 2.50 Per Share	20-Jun-18	-
CORPBANK	2	Annual General Meeting	20-Jun-18	-
SEPOWER	10	Annual General Meeting	20-Jun-18	-
VMART	10	Annual General Meeting/Dividend- Rs 2 Per Share	20-Jun-18	-
TATAMETALI	10	Annual General Meeting / Dividend- Rs 3 Per Share	21-Jun-18	-
PSB	10	Annual General Meeting	21-Jun-18	-
CENTRALBK	10	Annual General Meeting	21-Jun-18	-

Data Source-Ace Equity, NSE,BSE

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