



## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,689.40	0.75
NIFTY 50	10,633.30	-55.35
NIFTY NEXT 50	29,428.75	-18.35
NIFTY 100	10,983.30	-50.25
NIFTY 200	5,738.80	-25.50
NIFTY 500	9,270.60	-36.95
NIFTY MIDCAP 50	5,047.35	-38.40
INDIA VIX	13.1225	0.07
S&P BSE SENSEX	34949.24	-216.24
S&P BSE SENSEX 50	11124.5	-60.55
S&P BSE 100	10963.08	-59.76
S&P BSE MidCap	16047.36	-71.72
S&P BSE SmallCap	17380.46	-45.4
S&P BSE 200	4625.52	-23.79
S&P BSE 500	14694.6	-70.42
S&P BSE AllCap	4237.13	-19.39
S&P BSE LargeCap	4145.22	-20.91
<b>TURNOVER</b>		
Product	No. of contracts	Turnover (cr.)*
Index Futures	3,43,845	30,235.61
Stock Futures	16,93,058	1,11,741.50
Index Options	85,36,842	7,93,882.14
Stock Options	9,13,798	64,293.10
F&O Total	1,14,87,543	10,00,152.35
<b>GAINERS</b>		
Symbol	LTP	% chng
M&M	874.95	2.94
GAIL	343.6	2.14
HCLTECH	909	1.62
BHARTIARTL	381.1	1.59
IOC	172.3	1.09
<b>LOSERS</b>		
ICICIBANK	289.95	-3.11
SBIN	263.65	-3.09
BAJAJFINSV	5,868.00	-2.35
ZEEL	560.05	-2.29
YESBANK	338.35	-1.98

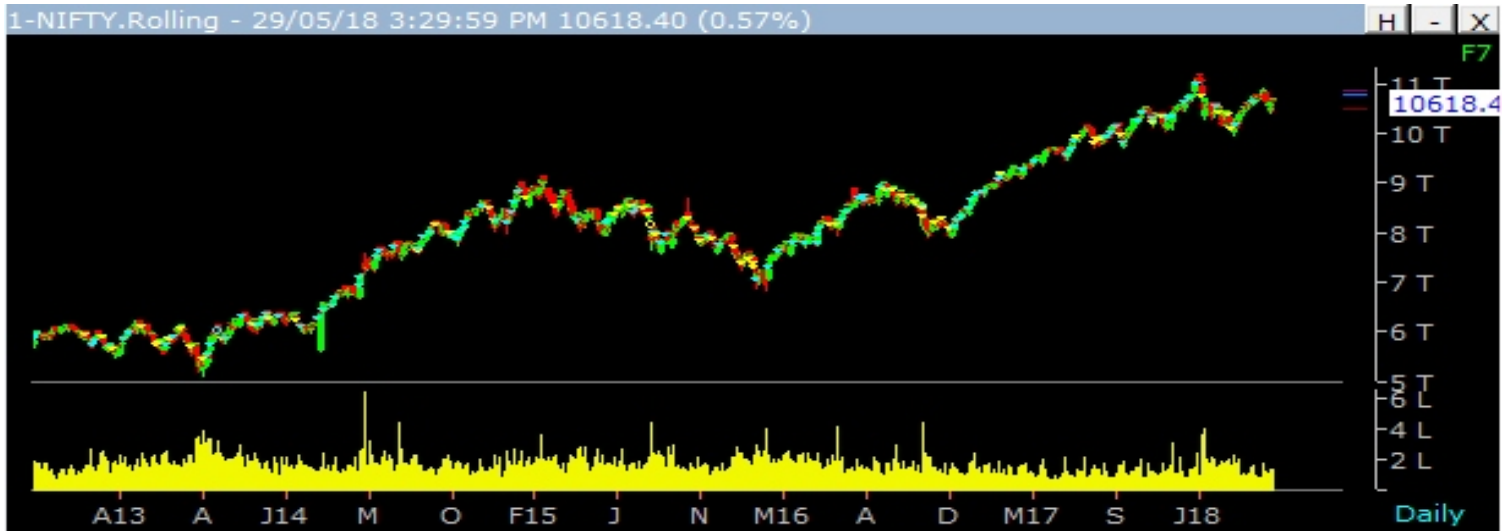
## FIRST LIGHT HEADINGS

- Sensex, Nifty end lower; financials drag
- Coal India fourth-quarter profit plunges 52 percent on higher expenses
- Fortis subsidiary directed to pay Rs 503 cr to DGHS within a month
- Ipca Laboratorie Q4 net profit up 15.59% at Rs 51.31 cr
- Force Motors Q4 net profit up 10.36% at Rs 60.60 cr
- Hathway Cable and Data posts Q4 net profit of Rs 12.62 cr

## MARKET INSIGHT

- On May 29** : Local equity markets, snapping three consecutive sessions of gaining streak ended lower on Tuesday with losses of over half a percent. The selling intensified during second half of the day and dragged the key benchmark indices BSE Sensex and NSE Nifty below their crucial 35,000 and 10,650 levels, respectively. Domestic bourses made a cautious start, due to profit-booking by funds and retail investors and weak Asian cues owing to uncertainty over the US-North Korea summit and a political crisis in Italy. However, markets pared gains and traded marginally in green with taking relief from Economic Affairs Secretary Subhash Chandra Garg's statement that the Indian economy is expected to grow between 7.3-7.5 percent in the March quarter. The government will release GDP data on Thursday. He said the country was expected to grow at 6.7 percent in the 2017/18 financial year that ended in March.
- But, markets once again slipped into negative territory in the second half of the day, as sentiments turned pessimistic with a private report stating that the June policy review meeting is likely to be a close call, while the tone of the policy statement is expected to remain hawkish. The markets participants paid no heed towards report that the Finance Ministry has clarified applicability of the Goods and Services Tax (GST) on farmers. It has said that support services like renting or leasing of land by farmers for agriculture, forestry, fishing or animal husbandry are exempt from the ambit of new indirect tax.
- On the global front, Asian markets closed in red, as the fall in crude oil prices and the prospects of fresh elections in Italy offset optimism over a possible revival in diplomatic talks between the US and North Korea. European markets were trading in red in early deals on Tuesday, led by a selloff in Italian equities. Investors were assessing the prospect of new elections in Italy, which could serve as a referendum on the euro.
- Traders failed to get any relief from report that southwest monsoon hit Kerala, three days before its scheduled arrival. The IMD has made a forecast of 'normal' rainfall this season. Moreover, depreciation in Indian rupee too weighed on the sentiments. The rupee dropped by 44 paise to 67.86 against the dollar at the time of equity markets closing on continued demand for the American unit coupled with its growing strength overseas. However, Pradhan did not respond to a query on the timeline by when petroleum products could be brought under GST. He also refused to say if the government is planning a cut in excise duty to provide relief to consumers. The government had raised excise duty on petrol by Rs 11.77 a litre and that on diesel by 13.47 a litre in nine instalments between November 2014 and January 2016 to shore up finances as global oil prices fell, but then cut the tax just once in October last year by Rs 2 a litre.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 34949.24, down by 216.24 points or 0.61% after trading in a range of 34922.18 and 35234.14. There were 8 stocks advancing against 23 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index was down by 0.44%, while Small cap index was down by 0.26%. The CNX Nifty ended at 10631.30, down by 57.35 points or 0.54% after trading in a range of 10616.10 and 10717.25. There were 16 stocks advancing against 34 stocks declining on the index. The top gainers on Nifty were Mahindra & Mahindra up by 2.88%, GAIL India up by 2.14%, HCL Tech up by 1.62%, Bharti Airtel up by 1.59% and Indian Oil up by 1.09%. On the flip side, ICICI Bank down by 3.17%, SBI down by 3.09%, Bajaj Finserv down by 2.35%, Zee Entertainment down by 2.30% and Yes Bank down by 1.98% were the top losers.

For upcoming sessions, 10830-850 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	33971	34460	34949	35386	35823	Rangebound
NIFTY 50	10335	10484	10633	10766	10899	Rangebound
NIFTY BANK	25435	25801	26167	26494	26821	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
COLPAL	1	Special Interim Dividend - Rs 11/- Per Share (Purpose Revised)	29-May-18	30-May-18
MANAPPURAM	2	Interim Dividend- Re 0.50 Per Share	29-May-18	30-May-18
PAGEIND	10	Interim Dividend- Rs 35 Per Share (Purpose Revised)	31-May-18	2-Jun-18
OBEROIRLTY	10	Dividend- Rs 2 Per Share	31-May-18	1-Jun-18
HDFCBANK	2	Dividend- Rs 13 Per Share	31-May-18	1-Jun-18
TCS	1	Bonus 1:1 /Dividend- Rs 29 Per Share	31-May-18	2-Jun-18
HATSUN	1	Interim Dividend- Rs 3 Per Share / Rights 1:16@ Premium Rs 554 Per Share	31-May-18	1-Jun-18
RESPONIND	1	Annual General Meeting / Dividend- Re 0.10 Per Share	31-May-18	-
AXISBANK	2	Annual General Meeting	31-May-18	-
YESBANK	2	Annual General Meeting / Dividend- Rs 2.7 Per Share	4-Jun-18	-
FILATEX	10	Extraordinary General Meeting	6-Jun-18	-
APTECHT	10	Dividend	6-Jun-18	7-Jun-18
AKZOINDIA	10	Buyback	6-Jun-18	7-Jun-18
GRUH	2	Bonus 1:1	6-Jun-18	7-Jun-18
NKIND	10	Annual General Meeting	7-Jun-18	-
SHANKARA	10	Annual General Meeting/Dividend- Rs 3.25 Per Share	7-Jun-18	-
VISAKAIND	10	Annual General Meeting / Dividend- Rs 7 Per Share	7-Jun-18	-
BOSCHLTD	10	Annual General Meeting/Dividend- Rs 100 Per Share	7-Jun-18	-
POLYPLEX	10	Interim Dividend	7-Jun-18	8-Jun-18
MMFL	10	Interim Dividend- Rs 8 Per Share	7-Jun-18	8-Jun-18
JSWHL	10	Annual General Meeting	8-Jun-18	-
MAHABANK	10	Annual General Meeting	13-Jun-18	-
INDUSINDBK	10	Annual General Meeting / Dividend- Rs 7.50 Per Share	13-Jun-18	-
KANSAINER	1	Annual General Meeting / Dividend - Rs 2.60 Per Share	13-Jun-18	-
ACE	2	Meeting Of Equity Shareholders	14-Jun-18	-
INFY	5	Annual General Meeting/ Final Dividend Rs 20.50 Per Shar/ Special Dividend - Rs 10 Per Share	14-Jun-18	-
ASIANPAINT	1	Dividend- Rs 6.05 Per Share	14-Jun-18	-
LGBBROSLTD	10	Bonus 1:1	14-Jun-18	16-Jun-18
TINPLATE	10	Annual General Meeting / Dividend- Rs 2 Per Share	15-Jun-18	-
ICICIPRULI	10	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share	18-Jun-18	-
TATACOFFEE	1	Annual General Meeting / Dividend- Rs 1.50 Per Share	18-Jun-18	-
BBL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
DHFL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
SUPREMEIND	2	Annual General Meeting / Dividend- Rs 9 Per Share	19-Jun-18	-
ALBK	10	Annual General Meeting	19-Jun-18	-
TATAGLOBAL	1	Annual General Meeting / Dividend- Rs 2.50 Per Share	20-Jun-18	-
CORPBANK	2	Annual General Meeting	20-Jun-18	-
VMART	10	Annual General Meeting/Dividend- Rs 2 Per Share	20-Jun-18	-
SIS	10	Annual General Meeting / Dividend- Rs 1.5 Per Share	20-Jun-18	-
SEPOWER	10	Annual General Meeting	20-Jun-18	-
TATAMETALI	10	Annual General Meeting / Dividend- Rs 3 Per Share	21-Jun-18	-
PSB	10	Annual General Meeting	21-Jun-18	-
INDIANB	10	Annual General Meeting / Dividend- Rs 6 Per Share	21-Jun-18	-
HINDUNILVR	1	Annual General Meeting / Dividend- Rs 12 Per Share	21-Jun-18	-

Data Source-Ace Equity, NSE,BSE

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